

ORANGE COUNTY HOME CONSORTIUM

*300 W. Tryon Street
Hillsborough, North Carolina 27278*



PROGRAM YEAR 2018 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

*Consortium Members: Orange County,
the Town of Carrboro, the Town of Chapel Hill,
and the Town of Hillsborough*



Table of Contents

A.	CR-00 – Executive Summary	2
B.	CR-05 – Goals and Outcomes.....	9
C.	CR-10 – Racial and Ethnic Composition of Families Assisted.....	19
D.	CR-15 – Resources and Investments 91.520(a)	20
E.	CR-20 – Affordable Housing 91.520(b)	22
F.	CR-25 – Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c).....	25
G.	CR-30 – Public Housing 91.220(h); 91.320(j)	27
H.	CR-35 – Other Actions 91.220(j)-(k); 91.320(i)-(j)	29
I.	CR-40 – Monitoring 91.220 and 91.230.....	40
J.	CR-50 – HOME 91.520(d)	42
K.	CR-55 – ESG 91.520(g)	44
L.	CR-60 – HOPWA CAPER Report.....	45
M.	CR-65 – Section 3 Report	46
N.	CR-70 – IDIS Reports	46
O.	CR-75 – Citizen Participation.....	48

DRAFT



CR-00 – Executive Summary

In accordance with the Federal Regulations found in 24 CFR Part 570, Orange County, North Carolina has prepared this Consolidated Annual Performance and Evaluation Report (CAPER) for the period of July 1, 2018 through June 30, 2019. The CAPER describes the activities undertaken during this time period for funding from the U.S. Department of Housing and Urban Development (HUD) under the HOME Investment Partnership Program (HOME). The projects/activities and accomplishments described in this CAPER principally benefited low- and moderate-income households.

The Orange County, North Carolina, HOME Consortium is an entitlement community under the U.S. Department of Housing & Urban Development's (HUD) HOME Investment Partnerships Program (HOME). Under the HOME Program, local governments are able to join together to form a consortium in order to receive HOME funding for affordable housing. The Orange County HOME Consortium is made up of four (4) members: Orange County, the Town of Carrboro, the Town of Chapel Hill, and the Town of Hillsborough. The Town of Chapel Hill also receives Federal Community Development Block Grant (CDBG) funding each year. Orange County is the Participating Jurisdiction (PJ) for the HOME Consortium.

The following is the overall program narrative based on the Five Year Consolidated Plan and Annual Action Plans. This is the CAPER for the third year of the FY 2015-2019 Five Year Consolidated Plan.

The document provides information on how the funds received by the County through the HUD programs were used, including an explanation on the leveraging and matching of funds.

Orange County FY 2018 Consolidated Annual Performance and Evaluation Report (CAPER) was made available for public display and comment at the Orange County Housing and Community Development Department; Orange County Public Library (Main Branch); and Town of Chapel Hill Public Library, as well as on the County's website (<http://www.co.orange.nc.us>). The "Draft" CAPER was advertised in *The Herald-Sun* newspaper on Monday, October 14, 2019 for the required 15-day public comment period, which began on Tuesday, October 15, 2019 until Tuesday, October 29, 2019.

Grants Received –

Orange County received the following grant amounts during the time period of July 1, 2018 through June 30, 2019:

	HOME	Total
FY 2018 Entitlement Grants	\$ 401,340.00	\$ 401,340.00
Program Income	\$ 13,306.00	\$ 13,306.00
Total Funds Received	\$ 414,646.00	\$ 414,646.00

Table 1 – Grant Amounts for FY 2018

This chart only includes funds received during July 1, 2017 through June 30, 2018. Any previous program year funds that were not spent or which might have been spent during this time period are not included.

Funds Expended –

The funds shown in the following chart were expended during the time period of July 1, 2018 through June 30, 2019. These expenditures consisted of previous program year funds that were not drawn down until this time period and also included any reprogrammed funds from previous years.

Funding Sources	Total Funds Expended
HOME Investment Partnership Grant (HOME)	\$ 46,670.90
Total:	\$ 46,670.90

Table 2 – Total Funds Expended

Regulatory Caps and Set-Asides –

Orange County’s program administration expenditures were within the regulatory cap for the HOME programs. This is shown in the table below:

	HOME
FY 2018 Entitlement Grant	\$ 401,340.00
FY 2018 Program Income	\$ 173,006.00

Administrative Cap Allowance	10%
Maximum Allowable Expenditures	\$ 57,434.60
Total Administration Expenditure	\$ 0.00
Administrative Percentage:	0%

Table 3 – Regulatory Caps and Set-Asides

Orange County’s FY 2018 HOME program administrative expenditure was \$0.00, which was under the 10% cap for HOME administrative expenditures.

HOME CHDO Set-Aside –

	CHDO Set-Aside
FY 2018 Entitlement Grant	\$ 401,340.00
CHDO Set-Aside Minimum CAP	15%
Minimum Allowable Set-Aside	\$ 60,201.00
Actual CHDO Programmed Set – Aside:	\$ 60,201.00

Table 5 – HOME CHDO Set-Aside Amounts

Orange County HOME Consortium did not expended any CHDO funds during this CAPER period.

Five Year Strategies and Goals –

The Strategies and Goals for the FY 2015-2019 Five Year Consolidated Plan for the County are the following:

Housing Priority (High Priority)

There is a need to improve the quality of the housing stock in the County by increasing the amount of decent, safe, sound, and accessible housing for homeowners, renters, and homebuyers that is affordable to low- and moderate-income persons and families.

Goals/Strategies:

- **HS-1 Housing Rehabilitation** - Continue to provide financial assistance to low- and moderate-income homeowners to rehabilitate their existing owner-occupied housing.
- **HS-2 Housing Construction** - Increase the supply of decent, safe, sound, and accessible housing that is affordable to low- and moderate-income owners and renters in the County through rehabilitation of vacant buildings and new construction including mixed design and mixed income developments that incorporate affordable housing options.
- **HS-3 Fair Housing** - Promote fair housing choice through education and outreach in the community and through encouraging compliance with fair housing laws and affordable housing choices throughout the County.
- **HS-4 Home Ownership** - Assist low- and moderate-income households to become homeowners by providing down payment assistance, closing cost assistance, and housing counseling training including Section 8 Housing Choice Voucher holders.
- **HS-5 Public Housing** - Support the Town of Chapel Hill's improvements and maintenance of existing public housing units including the provision of broadband internet access for all residents, and promote self-sufficiency through the use of Section 8 Vouchers for home purchase, transitional housing, and supportive services to residents to transition out of public housing to private rental and homeownership opportunities.
- **HS-6 Permanent Housing** - Support the development of permanent affordable housing options for young adults and other single individuals starting careers and families with members in modest paying professional careers (such as teachers, service workers, and medical assistants), including creating and non-traditional affordable housing options in design (amenities, size, and cost) and that provides for more affordable units and an asset in communities
- **HS-7 Permanent Housing** - Identify and pursue local, state, federal and private resources including university communities to leverage available resources (that include publicly owned land and surplus facilities and financial support) for development of permanent affordable housing at a level that is "key" to meeting the basic need of decent safe and sound affordable housing for a broad cross section (age and income) of the residents of Orange County.
- **HS-8 Housing Preservation** - Preserve and monitor the affordable housing stock that exists by developing strategies, tools and partnerships that allow the County to retain the supply of decent, safe, sound, and accessible housing that is affordable to low- and moderate-income owners and renters.

Homeless Priority (High Priority)

There is a need for housing and support services for homeless persons, and persons who are at-risk of becoming homeless.

Goals/Strategies:

- **HO-1 Continuum of Care** - Support the local Continuum of Care's (CoC) efforts to provide emergency shelter, increase support for rapid rehousing, and permanent supportive housing to persons and families who are homeless or who are at risk of becoming homeless.
- **HO-2 Operation/Support** - Assist providers in the operation of housing and support services for the homeless and persons at-risk of becoming homeless.
- **HO-3 Prevention and Housing** - Continue to support the prevention of homelessness and programs for rapid rehousing.
- **HO-4 Housing** - Support the rehabilitation of and making accessibility improvements to emergency shelters, transitional housing and permanent housing for the homeless.
- **HO-5 Permanent Housing** - Support the development of permanent supportive housing for homeless individuals and families, including creative and non-traditional affordable housing options that reduce cost and provide for more affordable units.

Other Special Needs Priority (Low Priority)

There is a continuing need for affordable housing, services, and facilities for persons with special needs, the elderly, and the disabled.

Goals/Strategies:

- **SN-1 Housing** - Increase the supply of affordable, decent, safe, sound, and accessible housing for the elderly, persons with disabilities, and persons with other special needs through rehabilitation of existing buildings and new construction.
- **SN-2 Social Services** - Support social service programs and facilities for the elderly, persons with disabilities, and persons with other special needs.
- **SN-3 Accessibility** - Improve the accessibility of owner occupied housing through rehabilitation and improve renter occupied housing by making reasonable accommodations for the physically disabled.
- **SN-4 Elderly Housing** - Develop housing strategies and options for older adults to age in place including those over housed and or priced out due to market forces, maintenance and other uncontrollable costs and promote and develop a range of affordable housing design choices and locations that allow them by choice to remain in the community.

Community Development Priority (Low Priority)

There is a need to improve the public and community facilities, infrastructure, public services, and the quality of life for all residents in the County, particularly in areas or for facilities and infrastructure demonstrating signs of physical decline or economic stress.

Goals/Strategies:

- **CD-1 Community Facilities** - Improve the parks, recreational centers, trails, libraries, and all public and community facilities in the County.
- **CD-2 Infrastructure** - Improve the public infrastructure through rehabilitation, reconstruction, and new construction.
- **CD-3 Public Services** - Improve and increase public safety, community policing, municipal services, and public service programs throughout the County.
- **CD-4 Code Enforcement** - Enforce the local codes and ordinances to bring buildings into compliance with the standards through systematic code enforcement.
- **CD-5 Clearance** - Remove and eliminate slum and blighting conditions through demolition of vacant, abandoned and dilapidated structures.
- **CD-6 Revitalization** - Promote neighborhood revitalization in strategic areas through acquisition, demolition, rehabilitation, code enforcement, infrastructure, infrastructure improvements, housing construction, public and community facilities improvements, etc.

Economic Development Priority (Low Priority)

There is a need to increase employment, self-sufficiency, education, job training, technical assistance, and economic empowerment of low and moderate income residents in the County.

Goals and Strategies:

- **ED-1 Employment** - Support and encourage new job creation, job retention, employment, youth employment, and job training services.
- **ED-2 Financial Assistance** - Support business and commercial growth through expansion and new development through technical assistance programs and low interest loans.
- **ED-3 Redevelopment Program** - Plan and promote the development and redevelopment of distressed areas throughout the County.
- **ED-4 Business Growth** - Promote business and commercial growth supported by zoning, efficient building approval processes and transportation to increase employment opportunities and living wages for low and moderate income persons and families.

Administration, Planning, and Management Priority (High Priority)

There is a continuing need for planning, administration, management, and oversight of Federal, State, and local funded programs, as well as an increasing need for cooperation and collaboration among public and private partners. The communities in the Consortium need to address the preservation of affordable housing, and the development needs of the region, which ultimately affect the quality of life for all residents.

Goal/Strategy:

- AM-1 Overall Coordination** - Provide program management and oversight for the successful administration and leveraging of Federal, State, and local funded programs, including support of collaborative initiatives, research and planning services for special studies, environmental clearance, fair housing, and compliance with all federal, state, and local laws and regulations.

FY 2018 HOME Budget –

The chart below lists the FY 2018 HOME activities that were funded:

Project ID Number	Project Title/Description	2018 HOME Budget	2018 HOME Expenditures
HOME 18-01	Habitat for Humanity - Second Mortgage Assistance	\$ 60,000.00	\$ 0.00
HOME 18-02	Community Home Trust – Homeownership Assistance	\$ 60,000.00	\$ 0.00
HOME 18-03	EmPOWERment, Inc. - Acquisition	\$ 145,000.00	\$ 0.00
HOME 18-04	Orange County – County-wide TBRA	\$ 139,613.00	\$ 0.00
HOME 18-05	CHDO Set Aside	\$ 60,201.00	\$ 0.00
HOME 18-06	Administration	\$ 40,134.00	\$ 0.00

Orange County spent \$0.00 of its FY 2018 HOME allocation. During the 2018 CAPER period, the County expended \$46,670.90 from previous fiscal years.

Housing Performance Measurements –

The chart below lists the objectives and outcomes that Orange County HOME Consortium accomplished through HOME activities during this CAPER period:

Objectives	Outcomes						Total by Objective	
	Availability/Accessibility		Affordability		Sustainability			
	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Decent Housing	0	\$0.00	6	\$154,092.90	0	\$0.00	6	\$154,092.90
Economic Opportunity	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Total by Outcome:	0	\$0.00	6	\$154,092.90	0	\$0.00	6	\$154,092.90

Table 6 – HOME Housing Performance

CR-05 – Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This is Orange County's third year of the FY 2015-2019 Five-Year Consolidated Plan designed to address the housing and needs of the HOME Consortium residents. This year's CAPER reports on the actions and achievements the HOME Consortium accomplished in Fiscal Year 2018.

The CAPER for Orange County's FY 2018 Annual Action Plan includes the County's HOME Programs and outlines which activities the County undertook during the program year beginning July 1, 2018 and ending June 30, 2019. Orange County Housing and Community Development Department is the lead entity and administrator for the HOME funds.

The County during this CAPER period budgeted and expended FY 2018 HOME funds on the following strategies:

- **Administrative Strategy – AM** – Budget \$40,134.00, expended \$0.00
- **Community Development Strategy – CD** – Budget \$0.00, expended \$0.00
- **Homeless Strategy – HO** – Budget \$139,613.00, expended \$0.00
- **Housing Strategy – HS** – Budget \$325,201.00, expended \$0.00
- **Other Special Needs – SN** – Budget \$0.00, expended \$0.00

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source/ Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
AM-1 Overall Coordination	Administration, Planning, and Management	HOME: \$40,134.00	Other	Other	5	4	80.00%	1	1	100%
CD-1 Community Facilities	Non-Housing Community Development	HOME: \$0.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	-	-	-	-
CD-2 Infrastructure	Non-Housing Community Development	HOME: \$0.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	-	-	-	-
CD-3 Public Services	Non-Housing Community Development	HOME: \$0.00	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	-	-	-	-
CD-4 Code Enforcement	Non-Housing Community Development	HOME: \$0.00	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-

CD-4 Code Enforcement	Non-Housing Community Development	HOME: \$0.00	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	0	0	-	-	-	-
CD-5 Clearance	Non-Housing Community Development	HOME: \$0.00	Buildings Demolished	Buildings	0	0	-	-	-	-
CD-6 Revitalization	Non-Housing Community Development	HOME: \$0.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	-	-	-	-
CD-6 Revitalization	Non-Housing Community Development	HOME: \$0.00	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-
CD-6 Revitalization	Non-Housing Community Development	HOME: \$0.00	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-
CD-6 Revitalization	Non-Housing Community Development	HOME: \$0.00	Brownfield acres remediated	Acre	0	0	-	-	-	-
ED-1 Employment	Non-Housing Community Development	HOME: \$0.00	Jobs created/retained	Jobs	0	0	-	-	-	-
ED-2 Financial Assistance	Non-Housing Community Development	HOME: \$0.00	Businesses assisted	Businesses Assisted	0	0	-	-	-	-

ED-3 Redevelopment Program	Non-Housing Community Development	HOME: \$0.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	-	-	-	-
ED-3 Redevelopment Program	Non-Housing Community Development	HOME: \$0.00	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-
ED-3 Redevelopment Program	Non-Housing Community Development	HOME: \$0.00	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	-	-	-	-
ED-3 Redevelopment Program	Non-Housing Community Development	HOME: \$0.00	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-
ED-3 Redevelopment Program	Non-Housing Community Development	HOME: \$0.00	Facade treatment/business building rehabilitation	Business	0	0	-	-	-	-
ED-3 Redevelopment Program	Non-Housing Community Development	HOME: \$0.00	Businesses assisted	Businesses Assisted	0	0	-	-	-	-
ED-4 Business Growth	Non-Housing Community Development	HOME: \$0.00	Facade treatment/business building rehabilitation	Business	0	0	-	-	-	-
ED-4 Business Growth	Non-Housing Community Development	HOME: \$0.00	Businesses assisted	Businesses Assisted	0	0	-	-	-	-

HO-1 Continuum of Care	Homeless	HOME: \$0.00	Homelessness Prevention	Persons Assisted	0	0	-	-	-	-
HO-1 Continuum of Care	Homeless	HOME: \$0.00	Other	Other	0	0	-	-	-	-
HO-2 Operation/Support	Homeless	HOME: \$0.00	Homeless Person Overnight Shelter	Persons Assisted	0	0	-	-	-	-
HO-2 Operation/Support	Homeless	HOME: \$0.00	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0	-	-	-	-
HO-2 Operation/Support	Homeless	HOME: \$0.00	Homelessness Prevention	Persons Assisted	0	0	-	-	-	-
HO-3 Prevention and Housing	Homeless	HOME: \$139,613.00	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	30	0	0.00%	30	0	0.00%
HO-3 Prevention and Housing	Homeless	HOME: \$0.00	Homelessness Prevention	Persons Assisted	115	16	13.91%	-	-	-
HO-4 Housing	Homeless	HOME: \$0.00	Housing for Homeless added	Household Housing Unit	0	0	-	-	-	-
HO-5 Permanent Housing	Homeless	HOME: \$0.00	Housing for Homeless added	Household Housing Unit	0	0	-	-	-	-
HS-1 Housing Rehabilitation	Affordable Housing	HOME: \$0.00	Homeowner Housing Rehabilitated	Household Housing Unit	10	1	10.00%	-	-	-
HS-2 Housing Construction	Affordable Housing	HOME: \$60,201.00	Homeowner Housing Added	Household Housing Unit	11	6	54.54%	-	-	-

HS-3 Fair Housing	Affordable Housing	HOME: \$0.00	Other	Other	1	1	100%	-	-	-
HS-4 Home Ownership	Affordable Housing	HOME: \$0.00	Homeowner Housing Added	Household Housing Unit	0	7	100%	0	6	100%
HS-4 Home Ownership	Affordable Housing	HOME: \$120,000.00	Direct Financial Assistance to Homebuyers	Households Assisted	43	28	65.12%	12	0	0.00%
HS-5 Public Housing	Public Housing	HOME: \$0.00	Rental units constructed	Household Housing Unit	0	0	-	-	-	-
HS-5 Public Housing	Public Housing	HOME: \$0.00	Rental units rehabilitated	Household Housing Unit	0	0	-	-	-	-
HS-5 Public Housing	Public Housing	HOME: \$0.00	Direct Financial Assistance to Homebuyers	Households Assisted	0	0	-	-	-	-
HS-6 Permanent Housing	Affordable Housing	HOME: \$145,000.00	Rental units constructed	Household Housing Unit	1	0	0.00%	1	0	0.00%
HS-6 Permanent Housing	Affordable Housing	HOME: \$0.00	Homeowner Housing Added	Household Housing Unit	0	0	-	-	-	-
HS-6 Permanent Housing	Affordable Housing	HOME: \$0.00	Homeowner Housing Rehabilitated	Household Housing Unit	1	1	100%	1	1	100%
HS-7 Permanent Housing	Affordable Housing	HOME: \$0.00	Rental units constructed	Household Housing Unit	0	0	-	-	-	-

HS-7 Permanent Housing	Affordable Housing	HOME: \$0.00	Homeowner Housing Added	Household Housing Unit	0	0	-	-	-	-
HS-8 Housing Preservation	Affordable Housing	HOME: \$0.00	Rental units rehabilitated	Household Housing Unit	0	0	-	-	-	-
HS-8 Housing Preservation	Affordable Housing	HOME: \$0.00	Homeowner Housing Rehabilitated	Household Housing Unit	0	0	-	-	-	-
SN-1 Housing	Non-Homeless Special Needs	HOME: \$0.00	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-
SN-1 Housing	Non-Homeless Special Needs	HOME: \$0.00	Rental units constructed	Household Housing Unit	0	0	-	-	-	-
SN-1 Housing	Non-Homeless Special Needs	HOME: \$0.00	Rental units rehabilitated	Household Housing Unit	0	0	-	-	-	-
SN-1 Housing	Non-Homeless Special Needs	HOME: \$0.00	Homeowner Housing Added	Household Housing Unit	0	0	-	-	-	-
SN-1 Housing	Non-Homeless Special Needs	HOME: \$0.00	Homeowner Housing Rehabilitated	Household Housing Unit	0	0	-	-	-	-
SN-1 Housing	Non-Homeless Special Needs	HOME: \$0.00	Housing for People with HIV/AIDS added	Household Housing Unit	0	0	-	-	-	-

SN-2 Social Services	Non-Homeless Special Needs	HOME: \$0.00	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0	-	-	-	-
SN-3 Accessibility	Non-Homeless Special Needs	HOME: \$0.00	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-
SN-3 Accessibility	Non-Homeless Special Needs	HOME: \$0.00	Rental units rehabilitated	Household Housing Unit	0	0	-	-	-	-
SN-3 Accessibility	Non-Homeless Special Needs	HOME: \$0.00	Homeowner Housing Rehabilitated	Household Housing Unit	0	0	-	-	-	-
SN-4 Elderly Housing	Non-Homeless Special Needs	HOME: \$0.00	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-
SN-4 Elderly Housing	Non-Homeless Special Needs	HOME: \$0.00	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	-	-	-	-
SN-4 Elderly Housing	Non-Homeless Special Needs	HOME: \$0.00	Rental units rehabilitated	Household Housing Unit	0	0	-	-	-	-
SN-4 Elderly Housing	Non-Homeless Special Needs	HOME: \$0.00	Homeowner Housing Rehabilitated	Household Housing Unit	0	0	-	-	-	-

Table 7 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The goal of the Orange County HOME Consortium is to improve the quality of life for County residents by retaining and increasing the supply of affordable housing units for both owner occupants and renters and by providing homeownership opportunities for low- and moderate-income residents. During the FFY 2018 HOME Program Year, the County proposes to address the following priority need categories identified in its Five Year Consolidated Plan:

The priority ranking of needs for housing, homelessness, other special needs, community development, economic development, and anti-poverty are as follows:

Housing Priority (High Priority)

There is a need to improve the quality of the housing stock in the County by increasing the amount of decent, safe, sound, and accessible housing for homeowners, renters, and homebuyers that is affordable to low- and moderate-income persons and families.

Goals/Strategies:

HS-2 Housing Construction - Increase the supply of decent, safe, sound, and accessible housing that is affordable to low- and moderate-income owners and renters in the County through rehabilitation of vacant buildings and new construction including mixed design and mixed income developments that incorporate affordable housing options.

- The HOME Consortium proposed to assist a total of two (2) households during this CAPER period. The HOME Consortium did not complete any rehabs or new construction during this CAPER period. This will be completed in the FY 2019 CAPER period.

HS-4 Home Ownership - Assist low- and moderate-income households to become homeowners by providing down payment assistance, closing cost assistance, and housing counseling training including Section 8 Housing Choice Voucher holders.

- The HOME Consortium proposed to assist twelve (12) household during this CAPER period. The HOME Consortium only assisted six (6) households during this CAPER period. This will be completed in the FY 2019 CAPER period.

HS-6 Permanent Housing - Support the development of permanent affordable housing options for young adults and other single individuals starting careers and families with members in modest paying professional careers (such as teachers, service works, and medical assistants), including creating and non-traditional affordable housing options in design (amenities, size, and cost) and that provides for more affordable units and an asset in communities.

- The HOME Consortium proposed to assist one (1) homeowner this CAPER period. The HOME Consortium did not complete any rehabs for single-family homes during this CAPER period. This will be completed in the FY 2019 CAPER period.

Administration, Planning, and Management Priority (High Priority)

There is a continuing need for planning, administration, management, and oversight of Federal, State, and local funded programs, as well as an increasing need for cooperation and collaboration among public and private partners. The communities in the Consortium need to address the preservation of affordable housing, and the development needs of the region, which ultimately affect the quality of life for all residents.

Goal/Strategy:

AM-1 Overall Coordination - Provide program management and oversight for the successful administration and leveraging of Federal, State, and local funded programs, including support of collaborative initiatives, research and planning services for special studies, environmental clearance, fair housing, and compliance with all federal, state, and local laws and regulations.

- The HOME Consortium continued to use HOME funds to pay for administrative expenses.

DRAFT

CR-10 – Racial and Ethnic Composition of Families Assisted

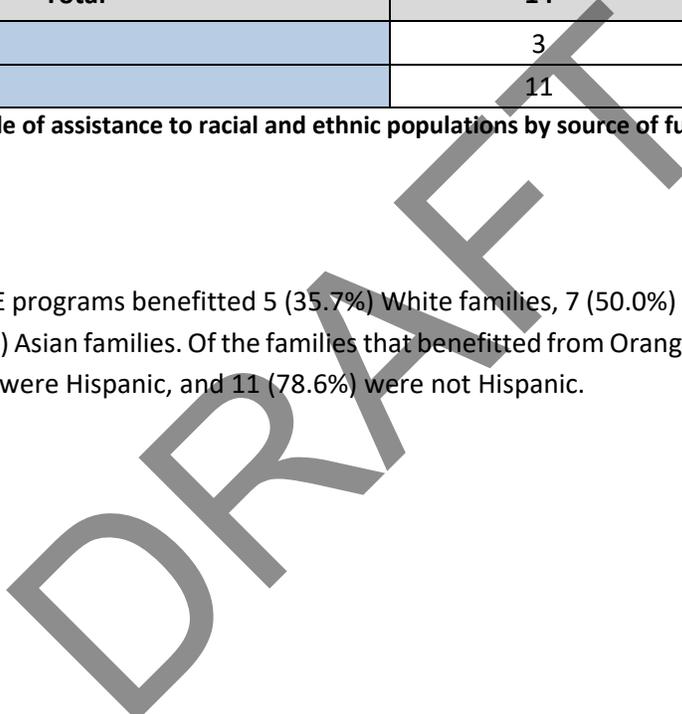
Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)

	HOME
White	5
Black or African American	7
Asian	2
American Indian or American Native	0
Native Hawaiian or Other Pacific Islander	0
Total	14
Hispanic	3
Not Hispanic	11

Table 8 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Orange County HOME programs benefitted 5 (35.7%) White families, 7 (50.0%) Black or African American families, and 2 (14.3%) Asian families. Of the families that benefitted from Orange County HOME programs in FY 2018, 3 (21.4%) were Hispanic, and 11 (78.6%) were not Hispanic.



CR-15 – Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
HOME	FY 2018	\$ 401,340.00	\$ 46,670.90

Table 9 - Resources Made Available

Narrative

Orange County received the following grant amounts during the time period of July 1, 2018 through June 30, 2019:

- **FY 2018 HOME Allocation** - \$401,340.00
- **HOME Match** - \$55,084.00
- **HOME Program Income** - \$173,006.00
- **Total: \$629,430.00**

Under the FY 2018 Program Year, Orange County received the above amounts of Federal Entitlement Grants.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
County-wide	100%	100%	The County funded six (6) projects during this CAPER period in this Target Area.

Table 10 – Identify the geographic distribution and location of investments

Narrative

The allocations and priorities were established by, stakeholder meetings, follow-up surveys from service providers, and public meetings. Obstacles to addressing underserved needs include: finding more Federal resources to accomplish housing activities; and having local resources to pair with them to make successful projects.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

- The Orange County HOME Consortium used HOME funds to help assist homebuyer to purchase a home. Without these funds, the Consortium would not be able to help six (6) homebuyers this CAPER period.
- The North Carolina Housing Finance Agency (NCHFA) 2017 Essential Single Family Rehabilitation Loan Program awarded Orange County \$175,000 to rehabilitate a minimum of five (5) homes, which must be completed by June 30, 2020.
- Orange County received \$41,008 from the NCHFA 2017 Urgent Repair Program, which was used to assist six (6) homeowners.

Orange County is the recipient of the North Carolina Housing Finance Agency Essential Single-Family Rehabilitation Loan Pool (SFRLP) funds. Each recipient of SFRLP funds is awarded \$175,000 at \$25,000 per unit to conduct financially-feasible, moderate rehabilitation to households that are below 80% AMI. FFY 2018 Annual Action Plan Orange County HOME Consortium OMB Control No: 2506-0117 (exp. 07/31/2015) 46 The Orange County HOME Consortium uses cash as its local match for HOME Funds. It is estimated that this match will be \$90,302 for this program year. In November of 2016, the Orange County Board of County Commissioners (BOCC) approved a bond referendum for a total of \$5 million dollars for affordable housing. The Orange County HOME Consortium is currently seeking proposals from nonprofit and for profit organizations to develop affordable housing in Orange County. The County still has \$2.5 million to commit to projects. Proposals for these funds will be received during this program year.

HOME Match

- Orange County HOME Consortium collected \$55,084 from the four (4) jurisdictions that make up the Orange County HOME Consortium to make up the HOME Match.

CR-20 – Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	30	0
Number of Non-Homeless households to be provided affordable housing units	15	6
Number of Special-Needs households to be provided affordable housing units	0	0
Total	45	6

Table 214 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	30	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	2	0
Number of households supported through Acquisition of Existing Units	13	6
Total	45	6

Table 225 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

During this CAPER period, Orange County funded and completed the following projects:

- HOME-18-01 Habitat For Humanity – Second Mortgage Assistance** - Funds were allocated to Orange County Habitat for Humanity to provide deferred payment, zero interest second mortgages for ten (10) homes throughout Orange County. Homes were sold to households earning between thirty percent (30%) and sixty-five (65%) of the area median income. Five (5) households were assisted during this CAPER period.

- **HOME-18-02 Community Home Trust – Homownership Assistance** – Funds were allocated to the Community Home Trust (CHT) to provide homebuyer financial assistance for two (2) families in the Northside and Pine Knolls Neighborhood of Chapel Hill. One (1) households were assisted during this CAPER period.
- **HOME-18-03 EmPOWERment, Inc. – Acquisition** – HOME funds were allocated to EmPOWERment, Inc. for the acquisition of a single family property for lease to households earning eighty percent (80%) or less AMI. Zero (0) households were assisted during this CAPER period.
- **HOME-18-04 Orange County – County-wide TBRA** – Funds were allocated to the Orange County Housing and Community Development Department for assisting persons experiencing homelessness under the Rapid Re-Housing Program, as well as the provision of general rental assistance County-wide for other eligible low income persons. Zero (0) households were assisted during this CAPER period.
- **HOME-18-05 CHDO Set-Aside** – Funds were set-aside for eligible Community Housing Development Organizations (CHDOs) as it relates to eligible project activities. The Consortium utilized a Request for Proposal (RFP) process to identify eligible projects. Zero (0) households were assisted during this CAPER period.

Orange County proposed to assist forty-five (45) non-homeless households with affordable housing units. During this CAPER period, the County assisted six (6) households through acquisition. The County will complete these activities in the FY 2019 CAPER period.

Discuss how these outcomes will impact future annual action plans.

Orange County is working toward achieving its goal of providing decent, safe, sound, and affordable housing for its low- and moderate-income residents. The County is continuing to provide funds for the downpayment assistance for first time homebuyers and through funding the homeowner hourly repairs and rehabilitation programs.

In future Annual Action Plans, Orange County will continue to provide funding for projects which increase the supply, availability, and quality of affordable housing units through partnerships with organizations/institutions such as: Habitat for Humanity, EmPOWERment, Inc., Community Home Trust, and Rebuilding Together of the Triangle, Inc.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	HOME Actual
Extremely Low-income	0
Low-income	4
Moderate-income	2
Total	6

Table 6 – Number of Households Served

Narrative Information

During this CAPER period, Orange County HOME Consortium used HOME funds to assist six (6) households, of which 0% were Extremely Low-Income, 66.7% were Low-Income, and 33.3% were Moderate-Income.

In FY 2018, Orange County provided HOME, and HOME program income, and other funds, to develop and rehabilitate housing in the County. The results of the activities funded during the FY 2018 CAPER period as required in HUD Table 2-A are as follows:

- **Homebuyer Training/Counseling - FY 2018** = 16 households were assisted
- **First-Time Homebuyers Assisted - FY 2018** = 6 households were assisted
- **Production of new owner-occupied units - FY 2018** = 0 units completed
- **Rehabilitation of existing owner-occupied units - FY 2018** = 0 units completed

Section 215 Affordable Housing

During this CAPER period, there were no Section 215 Affordable Housing projects built in Orange County.

DRAFT

CR-25 – Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through: Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The Orange County Partnership to End Homelessness coordinates the efforts of homeless service providers and social service agencies throughout the County. A new plan for the OCPEH was adopted in 2018. The plan is structured into three (3) main components, with each component divided into action steps:

- The Coordinator, Leadership Team, and Executive Team will increase the leadership, collaboration, and civic engagement of Orange County and the Towns included in the CoC. Action steps for this item include the presentation to local boards of the homeless system map that displays people experiencing homelessness; attending a racial equity workshop; holding Community Data Review events with elected officials, community members, people experiencing homelessness, and the media; developing a homelessness 201 presentation and materials for community leaders; and engaging Public Information Officers to publicize OCPEH and homeless service provider information.
- The 100,000 Homes Taskforce, Coordinator, Leadership Team, and Executive Team will increase access to stable and affordable housing in the County and in the Town of Chapel Hill. Action steps for this item include housing fifteen (15) households experiencing homelessness in public housing units; establishing a homeless preference for Orange County Housing Choice Vouchers; creating a plan to maximize federal resources for homeless services including HOME, CDBG, and CSBG funds; and exploring local funding options for a risk mitigation fund and help with security deposits for homeless individuals.
- The 100,000 Homes Taskforce, Coordinator, Leadership Team, and Technical Assistance Providers will retool the homeless crisis response system. Action steps for this item include obtaining buy-in from three (3) non-required Orange County agencies to participate in coordinated entry; working with four (4) local governments and two (2) foundation funders to require participation in coordinated entry; completing funding requests for the top three system gaps; providing training on the purpose and strategies of effective system collaboration for homeless service providers' Executive level staff; and evaluating the homeless system data by race, gender, age, and household type to formulate action steps to address disproportionality in the system.

The Continuum of Care completes a regular "Point in Time Count Survey" each January to determine the number of homeless individuals and families. The 2019 Point-In-Time Count was done on January 2019. This count identified 131 individuals who experienced some kind of homelessness in Orange County, including 10 veterans. There were 29 unsheltered individuals and 102 sheltered individuals in Orange County.

The Orange County Partnership to End Homelessness' 100,000 Homes Taskforce is comprised of approximately twenty (20) housing and service providers that interact with people who are chronically and/or vulnerably homeless, many with disabilities. The CoC uses its Coordinated Entry System to assess their needs, score their level of need, and prioritize them for Permanent Supportive Housing.

The Orange County Partnership to End Homelessness PATH street outreach program is administered by Housing for New Hope.

Addressing the emergency shelter and transitional housing needs of homeless persons

Of the 180 individuals who were considered sheltered homeless in the 2019 Point-in-Time Count, 40 of those were in emergency shelters and 52 were in transitional housing.

The Orange County Partnership to End Homelessness provide the following beds through its member organizations:

- **Transitional Housing:** 52 beds
- **Emergency Shelter:** 40 beds
- **Permanent Supportive Housing:** 88 beds
- **Rapid Re-Housing:** 0 beds

Orange County does not have a Domestic Violence shelter.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The CoC partners with UNC Hospitals and the DSS Foster Care division. The CoC's 2018 Plan to End Homelessness includes a goal to develop discharge policies with local and regional institutions. The CoC developed and implemented Outreach Court over the past five (5) years. It is North Carolina's first specialty court for people experiencing homelessness, that offers mental health evaluations and treatment plans in lieu of going to jail for misdemeanor crimes.

The Orange County Partnership to End Homelessness identified fourteen (14) action items in three strategic categories. There are four (4) action items in its Plan to End Homelessness 2017-2018 under the "increase access to stable and affordable housing" category. They are as follows:

- House fifteen households experiencing homelessness in assisted housing units (Chapel Hill and Orange County).
- Establish homeless preference for Orange County Housing Choice Vouchers.
- Create a plan to maximize other Federal sources for homeless services funds including HOME, CDBG, & CSBG funds.
- Explore local funding options for a risk mitigation fund and help with security deposits.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The CoC implements a Rapid Re-Housing Program with State ESG funds. Orange County Partnership to End Homelessness was awarded \$57,265 in FY 2018 North Carolina Emergency Solutions Grant Program (ESG) funds to provide emergency shelter operations through Inter-Faith Council for Social Service and to provide rapid re-housing services and rapid re-housing financial assistance through the Orange County Department of Social Services. These programs need to be expanded and strengthened with local funding. The CoC's Plan to End Homelessness and its overall approach to ending and preventing homelessness is based on HEARTH and Federal Strategic Plan to End Homelessness goals and strategies. Over the past several years, the CoC established a Support Circles Program to help people transition from homelessness to permanent housing.

CR-30 – Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Orange County Department of Housing and Community Development operates the Section 8 Housing Voucher Program. The Orange County Housing Authority has 628 Section 8 Housing Choice Vouchers, which include 5 VASH Vouchers, and is currently using 501 of its Section 8 Housing Choice Vouchers. The Section 8 Housing Choice Vouchers Waiting List is now closed. The Waiting List last was last opened in August 2017 and it was open only for the homeless preference that was added to the list of eligibility preferences. A total of 591 persons applied during the open period in August 2017; of which 245 persons were determined preliminarily eligible, 333 persons were found ineligible, and 13 persons had incomplete applications. Due to limited number of available vouchers, the County is doing 50-person draws from those determined to be preliminary eligible. Of the first 50 persons draw, 16 persons received vouchers and 9 did not respond or were deemed ineligible. In April, the County worked with the remaining 25 persons from the first 50 persons draw. Orange County does not administer any public housing units.

The number of landlords who accept Section 8 Housing Choice Vouchers has been steadily decreasing; for example, the largest landlord in the County no longer accepts Section 8 Vouchers or VASH.

The Chapel Hill Public Housing manages 336 units at thirteen (13) different sites; twelve (12) located in Chapel Hill and one (1) in Carrboro. All units are in standard physical condition. The agency's mission is to "Provide decent, safe, and affordable rental housing to Chapel Hill's public housing families."

The Orange County HOME Consortium will undertake the following to address the needs of Section 8 Housing Choice Voucher holders:

- Work to increase the number of landlords willing to participate in the Housing Choice Voucher Program
- Address lead-based paint hazards in Section 8 Housing Units
- Encourage Section 8 Voucher holders to use the vouchers for mortgage assistance in purchasing a home

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

There are no public housing units in Orange County. The Orange County Housing Authority has voucher holder involvement on its public housing board. The County worked closely with DSS and their Workforce Development and Job Training Program to provide services to those that need assistance from the Orange County Housing Authority. The Authority is encouraging more participation by Section 8 Voucher holders to become homeowners.

Actions taken to provide assistance to troubled PHAs

The Orange County Housing Authority is not considered trouble. The Housing Authority received a rating of Good under the 2018 Section Eight Management Assessment Program (“SEMAP”) Review.

DRAFT

CR-35 – Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Strategies have been designed to help eliminate or reduce the impact of the identified barriers. The following recommendations are included in the AI to promote fair housing for the Orange County Consortium:

- Increase the educational opportunities and provide training relating to Fair Housing through workshops, forums and presentations.
- Target specific protected groups for fair housing information.
- Continue to consult with local lending institutions.
- Provide training to housing providers and consumers about their obligations and rights.
- Continue to work with the County and Town governments to develop appropriate legislation and ordinances to assist with the development of affordable housing.
- Monitor and track the Inclusionary Zoning Ordinance enacted by the Town of Chapel Hill for effectiveness in the development of affordable housing and utilize it as a model ordinance for adoption by the Towns of Carrboro and Hillsborough and Orange County for implementation if positive results are determined.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Despite County and service provider efforts, there remains a significant number of obstacles to meeting underserved needs. The following are obstacles to meeting these needs in Orange County:

- The demand created by a continued population growth, including growth from the University, creates a housing shortage.
- A tight rental housing market and escalating rental rates in the urban areas of the County increases costs for all income levels.
- There is a lack of housing choice for people aging in place.

The Orange County HOME Consortium funded the following activities to foster and maintain affordable housing:

- HOME-18-01 Habitat for Humanity – Second Mortgage Assistance
- HOME-18-02 Community Home Trust – Homeownership Assistance
- HOME-18-03 EmpPOWERment, Inc. – Acquisition
- HOME-18-04 Orange County – County-wide TBRA
- HOME-18-05 CHDO Set-Aside

Orange County's population is growing. However, the population growth is mainly in the higher income household category. This raised the value of housing, both owner occupied and renter, and created a shortage of decent, safe and sound housing that is affordable to the very low-, low-, and moderate-income persons. Based on the HUD CHAS data, Orange County is facing a housing crisis for lower income persons who cannot afford to live in the southern and eastern parts of the County. Orange County's highest priority is to address issues of affordable housing in the County. During this CAPER period, the County used its limited financial resources to address affordable housing issues and other needs addressed in this plan by funding the five (5) projects listed above.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In Orange County, evaluations (risk assessments) of lead-based paint in housing units was conducted on a case-by-case basis and lead abatement was prescribed as needed for dwellings assisted with rehabilitation funds. In addition, all assisted housing tenants were informed of the hazards of lead-based paint. The Orange County Health Department provided ongoing consultation to local housing staff.

During this CAPER period, no units were abated for lead-based paint in the County using HOME funds. The County did not fund any rehabilitation activities during this CAPER period with HOME funds.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The Orange County HOME Consortium continued to work on reducing the number of poverty-level families through a concerted effort to provide affordable housing to low- and moderate-income residents. According to the 2013-2017 ACS data, 48.4 % of all renter households were cost overburdened by 30% or more, and 21.14% of all owner households were cost overburdened by 30% or more. Furthermore, 25.4% of renter households were cost overburdened by 50% or more while only 9.3% of owner households were cost overburdened by 50% or more. The Orange County HOME Consortium continued to address issues of affordable housing in the County through funding the following activities in 2018:

- HOME-18-01 Habitat for Humanity – Second Mortgage Assistance
- HOME-18-02 Community Home Trust – Homeownership Assistance
- HOME-18-03 EmpPOWERment, Inc. – Acquisition
- HOME-18-04 Orange County – County-wide TBRA
- HOME-18-05 CHDO Set-Aside

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The Orange County Housing and Community Development Department continued to coordinate activities among the public and private agencies and organizations in the county to ensure the goals established in the latest Five-Year Plan are consistently met and addressed by more than one agency. The Housing and

Community Development Department continued to facilitate and coordinate the linkages between these public-private partnerships and developed new partnership opportunities.

With the creation of the Community Home Trust, Orange County, Chapel Hill, Carrboro, and Hillsborough demonstrated the desire to cooperate among the several jurisdictions to provide better housing assistance that will serve the low-income residents of Orange County. With respect to coordination of resources, funded agencies communicate with appropriate staff regarding the progress of projects, applications submitted to State and Federal funding agencies, programs that are particularly successful or troublesome, and other sharing of information and sources of funds.

Effective implementation of the Five Year Consolidated Plan involved a variety of agencies both in the community and in the region. Coordination and collaboration between agencies was important to ensure that the needs in the community continued to be addressed.

The private sector was an important collaborator in the services and programs associated with the Five Year Consolidated Plan. The private sector brought additional resources and expertise that was used to supplement existing services or fill gaps in the system. Lenders, affordable housing developers, business and economic development organizations, and private service providers offered a variety of assistance to residents such as health care, small business assistance, home loan programs, and assisted housing, among others. The County continued to collaborate with Local Financial Institutions, Private Housing Developers, and Local Realtors.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The existing coordination of services has been enhanced with the creation of the Orange County HOME Consortium whose members include Orange County, Carrboro, Chapel Hill, and Hillsborough.

Additionally, in an effort to facilitate communication with other local housing nonprofit organizations, the members of the Orange County HOME Consortium hold semi-annual meetings with these organizations. Items shared during these meetings include clarification of Federal and State housing program regulations and discussion of local housing programs and initiatives.

On October 3rd of 2017, the Orange County Board of Commissioners approved a Resolution (2017-064) expanding the scope of the HOME Program Review Committee. The Resolution renamed the committee the "Orange County Local Government Affordable Housing Collaborative" and provided detailed guidance on the responsibilities of the Collaborative moving forward. These responsibilities of the Collaborative include strategizing about funding options, posting updates on projects and affordable housing efforts, and providing guidance on administration of the HOME Program activities (i.e. recommending criteria for HOME Program funding, evaluating and recommending applications for HOME funding, and establishing a scoring system to review applications). Furthermore, the Collaborative would be responsible for utilizing potential affordable housing resources, reviewing all applicable leveraged resources, developing goals for development, and serving as advocates for affordable housing in Orange County.

Additionally, in an effort to facilitate communication with other local housing nonprofit organizations, the members of the Orange County HOME Consortium hold semi-annual meetings with these organizations. Items shared during these meetings include clarification of Federal and State housing program regulations and discussion of local housing programs and initiatives.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Affirmatively Furthering Fair Housing Overview:

Orange County prepared an Analysis of Impediments to Fair Housing Choice in 2015 to coincide with the County's FY 2015-2019 Five Year Consolidated Plan.

Orange County's FY 2015-2019 Analysis of Impediments to Fair Housing Choice has identified the following impediments, along with the goals and strategies to address those impediments.

Impediment 1: Fair Housing Education and Outreach

There is a need to continue educational and outreach programs so persons will become aware of their rights under the Fair Housing Act and to raise community awareness to affirmatively further fair housing choice, especially for low-income residents, minorities and the disabled population.

Goal: Improve the public's, landlords', realtors', bankers', and local official's knowledge and awareness of the Fair Housing Act, related laws, regulations, and requirements to affirmatively further fair housing in the community.

Strategies: In order to meet this goal, the following activities and strategies should be undertaken:

- **1-A:** Promote Fair Housing awareness through the media, seminars, and training to provide educational opportunities for all persons to learn more about their rights and requirements of the Fair Housing Act and Americans With Disabilities Act.

Accomplishments: *Orange County Human Right and Relations staff promoted Fair Housing education and outreach in Orange County. They made in-person appearances or presentations at twenty-five (25) events. In addition, there were advertisements with the following media:*

- *CivicPlus (County Human Rights and Relations Website)*
- *Fairway (Billboards)*
- *Chael Hill Transit (King Panel and Bus Cards)*
- *La Noticia (Latino/Hispanic Newspaper)*
- *Lamar Advertising (Billboards)*
- *Womack Publishing (News of Orange Newspaper)*
- *Orange County Public Transportation (Bus Cards)*

- **1-B:** Make available and distribute literature and informational material concerning fair housing issues, an individual's housing rights, and landlord's responsibilities to affirmatively further fair housing.

***Accomplishments:** Orange County has distributed information and literature concerning fair housing rights at twenty-five (25) events throughout the program year.*

- **1-C:** Educate and promote that all residents have a right to live outside impacted areas.

***Accomplishments:** Orange County promotes that all residents have a right to live in places of their choosing through education and outreach.*

- **1-D:** Work with the local Board of Realtors to provide information on fair housing choices and ways to promote fair housing.

***Accomplishments:** Orange County did not do a presentation specifically for the local Board of Realtors during this program year. However, HOME Consortium staff continue to be available to realtors in the community for assistance with fair housing topics. Fair Housing trainings were conducted for other area housing providers.*

- **1-E:** Strive for better intergovernmental cooperation between Federal and State partners, County and local officials, as well as community groups, to effectively identify and address potential barriers to affordable housing choice in the Consortium Area.

***Accomplishments:** Orange County met with other state and local agencies dedicated to fair housing and also informally at numerous trainings throughout the CAPER period.*

- **1-F:** Require all public, private, and non-profit housing developers to abide by provisions of the Fair Housing Act in the development of housing in Orange County.

- ***Accomplishments:** The Orange County Civil Rights Ordinance is a substantial equivalent to the federal Fair Housing Act. All housing providers are required to abide by the Ordinance.*

Impediment 2: Quality of Rental Housing vs. Affordability

Orange County has a large supply of rental housing that does not meet the minimum property standards, according to U.S. Census and American Community Survey Data. Over 27% (1,209) of all vacant units are not habitable and 9.9% (5,016) of all individuals are on limited incomes from social security, supplemental social security and public assistance. Furthermore, 44.1% (8,923) of the total rental households are cost burdened by 30% or more of their monthly income for housing cost.

Goal: Promote the development of affordable, safe, sound, and decent rental housing that avoids the creation of areas of low-income concentration.

Strategies: In order to meet this goal, the following activities and strategies should be undertaken:

- **2-A:** Continue to support and encourage landlords to rehabilitate their properties.

Accomplishments: *The Orange County Housing Authority held an Annual Housing Choice Voucher Program Landlords Meeting briefing for the participating landlords in the Housing Choice Voucher Program. Approximately sixty-seven (67) landlords attended. The Housing Authority also shared info regarding Housing Quality Standards (HQS) Inspections, Lead-based Paint Abatement, and General Program Requirements.*

Orange County created a Risk Mitigation and Housing Displacement Fund to assist landlords whose properties may have damages beyond the security deposit amount. The Fund is also used to pay security deposits and utility connections for low income individuals and families that are in the Voucher Program. Furthermore, the Fund provides assistance to low income tenants living in manufactured home parks that are closing due to redevelopment activities.

- **2-B:** Continue to enforce local codes and ordinances, as well as consider adopting a Rental Registry Program.

Accomplishments: *Orange County has a Civil Rights Ordinance that is substantially equivalent to the federal Fair Housing Act that describes fair housing laws and unlawful discriminatory housing practices, as well as accommodations in public facilities.*

- **2-C:** Increase the number of Section 8 Housing Choice Voucher Holders that convert rental vouchers to homeownership through the Orange County Housing Authority.

Accomplishments: *A total of three (3) Voucher holders are participating in the Housing Choice Voucher Homeownership Program.*

- **2-D:** Utilize HOME funds for down payment assistance to promote homeownership for renters.

Accomplishments: *Habitat for Humanity and Community Home Trust both target renters to promote homeownership. Habitat for Humanity and Community Home Trust have provided down payment assistance to six (6) first time homebuyers in FY 2018.*

Impediment 3: Continuing Need for Affordable Housing Units

There is a need for more accessible housing that is decent, safe, and sound.

Goal: Increase the number of accessible housing units through new construction and rehabilitation of existing housing units for the physically disabled and developmentally delayed.

Strategies: In order to meet this goal, the following activities and strategies should be undertaken:

- **3-A:** Promote programs to increase the amount of accessible housing through the rehabilitation of the existing housing stock by homeowners and landlords by making handicap improvements.

***Accomplishments:** Orange County Housing Rehabilitation programs include accessibility improvement activities. The Orange County Department on Aging also assists in accessibility improvements for elderly residents through urgent and minor repairs. Rebuilding Together of the Triangle will make accessibility improvements to area housing through their rehabilitation programs.*

- **3-B:** Increase the amount of accessible housing through new construction of handicap units that are accessible and visitable through financial or development incentives on available vacant and developable land in the County.

***Accomplishments:** During this CAPER period, no HOME funds were used for this strategy.*

- **3-C:** Continue to enforce the ADA and Fair Housing requirements for landlords to permit reasonable accommodations to their rental properties so they become accessible to tenants who are disabled.

***Accomplishments:** The Orange County Housing and Community Development Department works with the Orange County Housing Authority to provide reasonable accommodations to participants in the Housing Choice Voucher Program.*

- **3-D:** Promote programs to assist elderly homeowners in the County to make accessibility improvements to their properties in order for these residents to continue to remain in their own homes.

***Accomplishments:** During this CAPER period, no HOME funds were used for this strategy.*

Impediment 4: Economic Issues Affect Housing Choice

There is a lack of economic opportunities in the County which prevents low-income households from improving their income and ability to live outside areas with concentrations of low-income households, which makes this a fair housing concern.

Goal: The local economy will provide new job opportunities, which will increase household income, and will promote fair housing choice.

Strategies: In order to meet this goal, the following activities and strategies should be undertaken:

- **4-A:** Strengthen partnerships and program delivery that enhances the County's businesses and industries, expands its tax base, and creates a more sustainable economy for residents and businesses.

***Accomplishments:** During this CAPER period, no HOME funds were used for this strategy.*

- **4-B:** Support and enhance workforce development and skills training that result in a "livable" wage and increases job opportunities, especially for low- and moderate-income individuals.

***Accomplishments:** During this CAPER period, no HOME funds were used for this strategy.*

- **4-C:** Support programming that enhances entrepreneurship and small business development, expansion, and retention within low- and moderate-income areas and minority neighborhoods.

***Accomplishments:** During this CAPER period, no HOME funds were used for this strategy.*

- **4-D:** Promote and encourage economic development with local commercial and industrial firms to expand their operations and increase employment opportunities.

***Accomplishments:** During this CAPER period, no HOME funds were used for this strategy.*

- **4-E:** Increase access to areas of education and employment through housing choice and viable transportation options.

***Accomplishments:** During this CAPER period, no HOME funds were used for this strategy.*

Impediment 5: Public Policy

There is a need to improve public policies that affirmatively further fair housing.

Goal: Local governing bodies will affirmatively further fair housing and promote fair housing choice.

Strategies: In order to meet this goal, the following activities and strategies should be undertaken:

- **5-A:** The County Planning Department should monitor and review and revise the local zoning ordinances to make sure they are in compliance with the Fair Housing Act.

***Accomplishments:** The local zoning ordinance continues to be in compliance with the Fair Housing Act.*

- **5-B:** Support a County Bond Issue to provide additional funds for the Construction of affordable housing in the County.

Accomplishments: In November 2016, Orange County residents approved a \$5 million bond fund to develop affordable housing. In June 2017, \$2.5 million was awarded through an RFP process to five projects that will create 55 affordable housing units for a range of income levels less or equal to 80% AMI. The remaining \$2.5 million in the bond will be awarded at a future date.

- **5-C:** Study, plan, and develop additional bus routes to provide public transportation to business “nodes” for low-income workers to have better access to their jobs.

Accomplishments: The Durham-Orange Light Rail Transit project is currently in the planning stages. Orange and Durham Counties will share the costs and leverage funds from the state of North Carolina and the Federal Government. As currently envisioned, the Light Rail system will connect UNC Hospitals in Chapel Hill to Duke and NC Central universities in Durham with nineteen (19) stations in between, four (4) of which will be in Orange County.

- **5-D:** Study, plan, and rezone specific areas that would permit the development of affordable and mixed-income housing and reexamine the need for the Rural Buffer around the Town of Chapel Hill.

Accomplishments: During this CAPER period, no HOME funds were used for this strategy.

Human Rights Department:

Orange County assisted 1,500 persons through Fair Housing education programs during this CAPER period. During this CAPER period, five (5) cases were helped with the Human Rights Department. In addition, six (6) cases were resolved and there were no outstanding cases from previous reporting periods. During this CAPER period, the Human Rights Department held the following events:

Table 7 - Human Rights Outreach Events:

Date of Outreach	Outreach Event/Venue
7/27/2018	Last Friday Event
7/28/2018	Fair Housing Seminar – ADA 28 Anniversary
7/31/2018	Therapeutic puppies
7/31/2018	First Time Home Buyers
8/18/2018	Fairview Live
8/26/2018	Latin American Festival
9/22/2018	OC School Resource Fair
9/23/2018	La Fiesta del Pueblo

9/26/2018	El Centro Hispano
9/20/2018	Triangle Disability Awareness Council
10/7/2018	Festifall
10/7/2018	Health Fair
10/10/2018	Project Connect
10/27/2018	Deferral Program Civic Education
2/2/2019	Faith ID
2/16/2019	Deferral Program Civic Education
2/24/2019	Pauli Murray Award
3/30/2019	Spanish Fair Housing Radio
4/6/2019	POA Clinic
4/6/2019	Spanish Fair Housing Radio
4/10/2019	POA Clinic
4/25/2019	Fair Housng Presentation
4/26/2019	Immigration Know Your Rights
4/28/2019	Community Dinner
5/3/2019	Fair Housing Training Landlards/Property Managers
5/4/2019	Faith ID
5/5/2019	Fair Housing Karen/Burmese Presentation
5/14/2019	Fair Housing Empowerment

ORANGE COUNTY BOARD OF COMMISSIONERS

PROCLAMATION

FAIR HOUSING MONTH

WHEREAS, April 11, 2018 marks the 50th anniversary of Title VIII of the Civil Rights Act of 1968 (formally known as the Fair Housing Act) and the 35th anniversary of the North Carolina Fair Housing Act prohibiting discrimination in housing on the basis of race, color, sex, religion, national origin, disability and familial status; and

WHEREAS, the Orange County Board of Commissioners enacted the Orange County Civil Rights Ordinance on June 6, 1994, which affords to the residents of Orange County the protections guaranteed by the Fair Housing Act and additionally encompasses the protected classes of Veteran Status and Age; and

WHEREAS, Orange County and the U. S. Department of Housing and Urban Development as well as concerned residents and the housing industry are working to make fair housing opportunities possible for everyone by encouraging others to abide by the letter and the spirit of fair housing laws; and

WHEREAS, the U.S. Department of Housing and Urban Development annually declares the month of April as National Fair Housing Month, designating *Fifty Years of Opening Doors* as the national theme and ideal for 2018; and

WHEREAS, despite the protections afforded by the Orange County Civil Rights Ordinance and the Fair Housing Act, illegal housing discrimination still occurs in our nation and within our County; and

WHEREAS, by supporting and promoting fair housing and equal opportunity, we are contributing to the strength of our County, State and Nation.

NOW, THEREFORE, we, the Board of County Commissioners of Orange County North Carolina, do proclaim April 2018 as **FAIR HOUSING MONTH** and commend this observance to all Orange County residents.

This the 3rd day of April 2018.



A handwritten signature in black ink, appearing to read "Mark Dorosin".

Mark Dorosin, Chair
Orange County Board of Commissioners

CR-40 – Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

To insure that each recipient of HOME funds operates in compliance with applicable Federal laws and regulations, the Orange County HOME Consortium continued to implement a monitoring strategy that closely reviews subrecipient activities and provided extensive technical assistance to prevent future compliance issues.

The Orange County Department of Housing and Community Development has the primary responsibility for monitoring the County's Five Year Consolidated Plan. The Department of Housing and Community Development maintains records on the progress toward meeting the goals and compliance with the statutory and regulatory requirements for each activity. The Department of Housing and Community Development is responsible for the on-going monitoring of subrecipients. The staff make on-site visits to inspect and monitor HOME funded activities, including visits to sub-recipients.

To ensure that each recipient of HOME funds operates in compliance with applicable Federal laws and regulations, the Orange County HOME Consortium implements a monitoring strategy that closely reviews subrecipient activities and provides extensive technical assistance to prevent future compliance issues.

The HOME monitoring is carried out on two (2) separate levels. First, the County conducts a desk internal monitoring to review the subrecipient project to ensure that the HOME projects are being administered in accordance with HOME and other federal regulatory and statutory requirements. Second, the County conducts an external monitoring to review the activities of its subrecipients and the project.

The purpose of the County's monitoring efforts is:

- to identify and correct issues that prevent the County from achieving full compliance with the regulatory requirements of the HOME Program and other Federal requirements before deficiencies lead to HUD monitoring findings, and
- to learn more about the strengths and weaknesses of the various organizations that play a role in the Consortium's HOME program and to use this knowledge as the basis for structuring future HOME activities.

During this CAPER period, the County did perform desk monitorings of the following:

- Community Home Trust was monitored through CHDO recertification. No compliance issues were found based on this monitoring.
- CASA was also monitored through CHDO recertification. No compliance issues were found based on this monitoring.

During this CAPER period, the County did not perform any on-site monitoring of its subrecipients.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Orange County placed the CAPER document on public display for a period of 15 days beginning on Tuesday, October 15, 2019 through Tuesday, September 29, 2019. A copy of the public display notification is attached.

The FY 2018 CAPER was on display at the following locations in the County and on the County's website (<http://www.co.orange.nc.us>)

- **Orange County Housing and Community Development Department** – 300 W. Tryon Street, Richard E. Whitted Building, Hillsborough, NC 27278
- **Orange County Public Library (Main Branch)** – 137 W Margaret Lane, Hillsborough, NC 27278
- **Town of Chapel Hill Public Library** – 100 Library Drive, Chapel Hill, NC 27514

DRAFT

CR-50 – HOME 91.520(d)**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Orange County HOME Consortium did not monitor any affordable rental units funded with any HOME funds. The HOME funds were expended during this CAPER period for the Homebuyer Downpayment Assistance Program and to assist in the development of new affordable housing units for sale. Not applicable.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Orange County HOME Consortium continued to follow its Affirmative Marketing Policies and Procedures. The Affirmative Marketing Policy is in all of the HOME Subrecipient Agreements and is applicable to projects that have contained five (5) or more units. Most of the Consortium's HOME projects that have been developed do not meet this threshold. Orange County HOME Consortium provided all HOME funded projects and all sub-recipients with the Affirmative Marketing Policy, when applicable. The marketing of units is the responsibility of the housing provider to undertake in accordance with the Affirmative Marketing Policy.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Orange County HOME Consortium did receive \$173,006.00 HOME program income during this CAPER period. None of these funds were expended during this CAPER period.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The Orange County HOME Consortium used their HOME funds to address housing needs. The Orange County HOME Consortium worked in cooperation with the non-profit housing providers to address the County's affordable housing needs through the use of HOME funds, Low-Income Housing Tax Credits, and other State and Federal funds.

Housing Strategy:

Priority Needs: There is a need to improve the quality of the housing stock in the County by increasing the amount of decent, safe, sound, and accessible housing for homeowners, renters, and homebuyers that is affordable to low- and moderate-income persons and families.

Goals:

HS-2 Housing Construction - Increase the supply of decent, safe, sound, and accessible housing that is affordable to low- and moderate-income owners and renters in the County through rehabilitation of vacant buildings and new construction including mixed design and mixed income developments that incorporate affordable housing options.

- **HOME-18-05 CHDO Set-Aside** – Funds were set-aside for eligible Community Housing Development Organizations (CHDOs) as it relates to eligible project activities. The Consortium utilized a Request for Proposal (RFP) process to identify eligible projects. Zero (0) households were assisted during this CAPER period.

HS-4 – Home Ownership – Assist low- and moderate-income households to become homeowners by providing down payment and assistance, closing cost assistance, and housing counseling training including Section 8 Housing Choice Voucher holders.

- **HOME-18-01 Habitat For Humanity – Second Mortgage Assistance** - Funds were allocated to Orange County Habitat for Humanity to provide deferred payment, zero interest second mortgages for ten (10) homes throughout Orange County. Homes were sold to households earning between thirty percent (30%) and sixty-five (65%) of the area median income.
- **HOME-18-02 Community Home Trust – Homownership Assistance** – Funds were allocated to the Community Home Trust (CHT) to provide homebuyer financial assistance for two (2) families in the Northside and Pine Knolls Neighborhood of Chapel Hill.

HS-6 – Permanent Housing – Support the development of permanent affordable housing options for young adults and other single individuals starting careers and families with members in modest paying professional careers (such as teachers, service works, and medical assistants), including creating and non-traditional affordable housing options in design (amenities, size, and cost) and that provides for more affordable units and an asset in communities.

- **HOME-18-03 EmPOWERment, Inc. – Acquisition** – HOME funds were allocated to EmPOWERment, Inc. for the acquisition of a single family property for lease to households earning eighty percent (80%) or less AMI.

During this CAPER period, Orange County HOME Consortium assisted six (6) first-time homebuyers through the Homebuyer Assistance Program.

CR-55 – ESG 91.520(g)

Orange County does not receive an Emergency Solutions Grant (ESG) entitlement allocation. Therefore, agencies have to apply to the State of North Carolina for ESG funds. Not Applicable.

DRAFT

CR-60 – HOPWA CAPER Report

Orange County does not receive a Housing Opportunities for People with AIDS (HOPWA) Grant as an entitlement community in FY 2018. Not Applicable.

DRAFT

CR-65 – Section 3 Report

Orange County did not have any covered contract during this CAPER period. Not Applicable.

DRAFT

CR-70 – IDIS Reports

Attached are the following U.S. Department of Housing and Urban Development (HUD) Reports from IDIS for the period from July 1, 2018 through June 30, 2019.

Attached are the following IDIS reports:

- **IDIS Report PR01** – HUD Grants and Program Income
- **IDIS Report PR02** – List of Activities
- **IDIS Report PR06** – Summary of Consolidated Plans
- **IDIS Report PR23** – HOME Summary of Accomplishments

DRAFT

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR01 - HUD Grants and Program Income

DATE: 9/6/2019
TIME: 11:57:39 AM
PAGE: 1/1

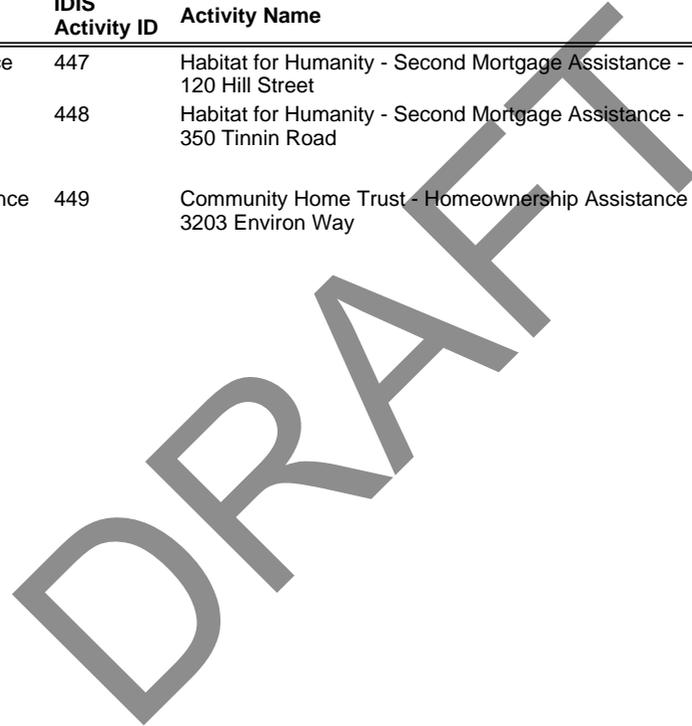
IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount
HOME	EN	Orange County	NC	M95DC370207	\$500,000.00	\$171,875.00	\$328,125.00	\$328,125.00	\$0.00	\$0.00	\$0.00	\$0.00
				M96DC370207	\$386,000.00	\$96,500.00	\$289,500.00	\$289,500.00	\$0.00	\$0.00	\$0.00	\$0.00
				M97DC370207	\$379,000.00	\$97,900.00	\$281,100.00	\$281,100.00	\$0.00	\$0.00	\$0.00	\$0.00
				M98DC370207	\$405,000.00	\$104,250.00	\$300,750.00	\$300,750.00	\$0.00	\$0.00	\$0.00	\$0.00
				M99DC370207	\$437,000.00	\$125,950.00	\$311,050.00	\$311,050.00	\$0.00	\$0.00	\$0.00	\$0.00
				M00DC370207	\$437,000.00	\$123,700.00	\$313,300.00	\$313,300.00	\$0.00	\$0.00	\$0.00	\$0.00
				M01DC370207	\$484,000.00	\$128,400.00	\$355,600.00	\$355,600.00	\$0.00	\$0.00	\$0.00	\$0.00
				M02DC370207	\$481,000.00	\$158,100.00	\$322,900.00	\$322,900.00	\$0.00	\$0.00	\$0.00	\$0.00
				M03DC370207	\$739,591.00	\$186,459.10	\$553,131.90	\$553,131.90	\$0.00	\$0.00	\$0.00	\$0.00
				M04DC370207	\$793,195.00	\$253,905.00	\$539,290.00	\$539,290.00	\$0.00	\$0.00	\$0.00	\$0.00
				M05DC370207	\$707,948.00	\$176,987.00	\$530,961.00	\$530,961.00	\$0.00	\$0.00	\$0.00	\$0.00
				M06DC370207	\$665,560.00	\$284,556.00	\$381,004.00	\$381,004.00	\$0.00	\$0.00	\$0.00	\$0.00
				M07DC370207	\$661,229.00	\$165,307.25	\$495,921.75	\$495,921.75	\$0.00	\$0.00	\$0.00	\$0.00
				M08DC370207	\$661,789.00	\$198,447.25	\$463,341.75	\$463,341.75	\$0.00	\$0.00	\$0.00	\$0.00
				M09DC370207	\$733,311.00	\$317,874.65	\$415,436.35	\$415,436.35	\$0.00	\$0.00	\$0.00	\$0.00
				M10DC370207	\$728,277.00	\$257,827.70	\$470,449.30	\$470,449.30	\$0.00	\$0.00	\$0.00	\$0.00
				M11DC370207	\$641,158.00	\$233,797.10	\$407,360.90	\$407,360.90	\$0.00	\$0.00	\$0.00	\$0.00
				M12DC370207	\$387,034.00	\$229,046.10	\$157,987.90	\$157,987.90	\$0.00	\$0.00	\$0.00	\$0.00
				M13DC370207	\$333,418.00	\$89,341.80	\$244,076.20	\$244,076.20	\$0.00	\$0.00	\$0.00	\$0.00
				M14DC370207	\$351,540.00	\$87,885.00	\$263,655.00	\$263,655.00	\$0.00	\$0.00	\$0.00	\$0.00
M15DC370207	\$285,057.20	\$51,183.20	\$207,099.20	\$207,099.20	\$0.00	\$26,774.80	\$26,774.80	\$0.00				
M16DC370207	\$310,196.00	\$77,549.00	\$229,291.00	\$229,291.00	\$0.00	\$3,356.00	\$3,356.00	\$0.00				
M17DC370207	\$289,693.00	\$72,423.25	\$60,000.00	\$60,000.00	\$30,000.00	\$157,269.75	\$157,269.75	\$0.00				
M18DC370207	\$401,340.00	\$120,402.00	\$0.00	\$0.00	\$0.00	\$280,938.00	\$280,938.00	\$0.00				
Orange County Subtotal:					\$12,199,336.20	\$3,809,666.40	\$7,921,331.25	\$7,921,331.25	\$30,000.00	\$468,338.55	\$468,338.55	\$0.00
EN Subtotal:					\$12,199,336.20	\$3,809,666.40	\$7,921,331.25	\$7,921,331.25	\$30,000.00	\$468,338.55	\$468,338.55	\$0.00
PI	Orange County	NC	M02DC370207	\$144,698.00	\$0.00	\$144,698.00	\$144,698.00	\$0.00	\$0.00	\$0.00	\$0.00	
			M05DC370207	\$144,442.59	\$0.00	\$144,442.59	\$144,442.59	\$0.00	\$0.00	\$0.00		
			M07DC370207	\$69,880.48	\$0.00	\$39,880.48	\$39,880.48	\$0.00	\$30,000.00	\$30,000.00	\$0.00	
			M17DC370207	\$77,851.00	\$0.00	\$0.00	\$0.00	\$0.00	\$77,851.00	\$77,851.00	\$0.00	
			Orange County Subtotal:	\$436,872.07	\$0.00	\$329,021.07	\$329,021.07	\$0.00	\$107,851.00	\$107,851.00	\$0.00	
PI Subtotal:					\$436,872.07	\$0.00	\$329,021.07	\$329,021.07	\$0.00	\$107,851.00	\$107,851.00	\$0.00
GRANTEE					\$12,636,208.27	\$3,809,666.40	\$8,250,352.32	\$8,250,352.32	\$30,000.00	\$576,189.55	\$576,189.55	\$0.00

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 List of Activities By Program Year And Project
 ORANGE COUNTY CONSORTIUM,NC

REPORT FOR CPD PROGRAM HOME
 PGM YR 2018

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2018	1	Habitat for Humanity - Second Mortgage Assistance	447	Habitat for Humanity - Second Mortgage Assistance - 120 Hill Street	Open	HOME	\$0.00	\$0.00	\$0.00
			448	Habitat for Humanity - Second Mortgage Assistance - 350 Tinnin Road	Open	HOME	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
	2	Community Home Trust - Homeownership Assistance	449	Community Home Trust - Homeownership Assistance - 3203 Environ Way	Open	HOME	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
		Program Total				HOME	\$0.00	\$0.00	\$0.00
		2018 Total					\$0.00	\$0.00	\$0.00
		Program Grand Total				HOME	\$0.00	\$0.00	\$0.00
		Grand Total					\$0.00	\$0.00	\$0.00



U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR06 - Summary of Consolidated Plan Projects for Report
Year

DATE: 9/6/2019
TIME: 11:59:34 AM
PAGE: 1/1

IDIS

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year	
2018 1	Habitat for Humanity - Second Mortgage Assistance	Funds will be allocated to Orange County Habitat for Humanity to provide deferred payment, zero interest second mortgages for ten (10) homes throughout Orange County. Homes will be sold to households earning between thirty percent (30%) and sixty-five (65%) of the area median income.	HOME	\$60,000.00	\$0.00	\$0.00	\$0.00	\$0.00
2	Community Home Trust - Homeownership Assistance	Funds will be allocated to the Community Home Trust (CHT) to provide homebuyer financial assistance for two (2) families in the Northside and Pine Knolls Neighborhood of Chapel Hill.	HOME	\$60,000.00	\$0.00	\$0.00	\$0.00	\$0.00
3	EmPOWERmet, Inc. - Acquisition	HOME funds will be used by EmPOWERmet, Inc. for the acquisition of a single family property for lease to households earning eighty percent (80%) or less AMI.	HOME	\$145,000.00	\$0.00	\$0.00	\$0.00	\$0.00
4	Orange County - County-wide TBRA	Funds will be allocated to the Orange County Housing and Community Development Department for assisting persons experiencing homelessness under the Rapid Re-Housing Program, as well as the provision of general rental assistance County-wide for other eligible low income persons.	HOME	\$139,613.00	\$0.00	\$0.00	\$0.00	\$0.00
5	CHDO Set-Aside	Funds will be set aside for eligible Community Housing Development Organizations (CHDOs) as it relates to eligible project activities. The Consortium will utilize a Request for Proposal (RFP) process to identify eligible projects.	HOME	\$60,201.00	\$0.00	\$0.00	\$0.00	\$0.00
6	Administration	Funds for administration of the HOME Program would be allocated to the Orange County Housing and Community Development Department.	HOME	\$40,134.00	\$0.00	\$0.00	\$0.00	\$0.00



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 HOME Summary of Accomplishments

DATE: 09-06-19
 TIME: 11:49
 PAGE: 1

Program Year: 2018

Start Date 01-Jul-2018 - End Date 30-Jun-2019

ORANGE COUNTY CONSORTIUM

Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
First Time Homebuyers	\$154,092.90	6	6
Total, Homebuyers and Homeowners	\$154,092.90	6	6
Grand Total	\$154,092.90	6	6

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed				
	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%
First Time Homebuyers	4	1	1	5	6
Total, Homebuyers and Homeowners	4	1	1	5	6
Grand Total	4	1	1	5	6

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
First Time Homebuyers	0
Total, Homebuyers and Homeowners	0
Grand Total	0



Program Year: 2018

Start Date 01-Jul-2018 - End Date 30-Jun-2019

ORANGE COUNTY CONSORTIUM

Home Unit Completions by Racial / Ethnic Category

First Time Homebuyers

	Units Completed	Units Completed - Hispanics
White	2	1
Black/African American	2	0
Asian	1	0
Other multi-racial	1	0
Total	6	1

Total, Homebuyers and Homeowners

	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	2	1	2	1
Black/African American	2	0	2	0
Asian	1	0	1	0
Other multi-racial	1	0	1	0
Total	6	1	6	1

CR-75 – Citizen Participation

The following pages include the public display notices, public meeting agenda, public meeting sign-in sheets, and public meeting minutes.

DRAFT



**ORANGE COUNTY, NORTH CAROLINA
HOME INVESTMENT PARTNERSHIPS PROGRAM**

**NOTICE OF PUBLIC DISPLAY OF THE FY 2018 CONSOLIDATED
ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)**

In accordance with Title I of the National Affordable Housing Act of 1990, P.L. 101-625, the Orange County HOME Consortium has prepared its Fiscal Year 2018 Consolidated Annual Performance and Evaluation Report (CAPER) for its HOME Investment Partnership Program (HOME). This report describes the level of housing assistance activities designed to benefit low- and moderate-income households through various federal funding programs during Fiscal Year 2018 (July 1, 2018 through June 30, 2019).

Orange County, as lead entity for the Consortium, intends to submit the FY 2018 CAPER to the U.S. Department of Housing and Urban Development on or before October 30, 2019.

A copy of the "Draft" FY 2018 CAPER is available for public inspection beginning Tuesday, October 15, 2019 through Tuesday, October 29, 2019 at the following locations in the County and on the County's website (<http://www.co.orange.nc.us>):

- **Orange County Housing and Community Development Department** – 300 W. Tryon Street, Richard E. Whitted Building, Hillsborough, NC 27278
- **Orange County Public Library (Main Branch)** – 137 W. Margaret Lane, Hillsborough, NC 27278
- **Town of Chapel Hill Public Library** – 100 Library Drive, Chapel Hill, NC 27514

All interested persons are encouraged to review the "Draft" FY 2018 CAPER. Comments on the CAPER will be considered until October 29, 2019. Written comments should be addressed to Ms. Emila Sutton, Director, Orange County Housing and Community Development Department, 300 W. Tryon St., Richard E. Whitted Building, 3rd Floor, Hillsborough, NC 27278.

Compliance with the "Americans with Disabilities Act" - Interpreter services and/or special sound equipment are available on request. Call the County Clerk's Office at (919) 245-2130. If you are disabled and need assistance with reasonable accommodations, contact the ADA Coordinator in the County Manager's Office at (919) 245-2300 or TDD# 919-644-3045.

