Disclosure Report Cover

Use this form for general report and committee information, must be signed and submitted along with other detailed forms. Do not use this form to update information.

Amendment ☐ Yes ☒ No

1. Committee Information

a. Full Name: Committee to Elect Margaret Samuels for School Board

c. ID Number: 1HDT3G

b. Mailing Address (include City, State and Zip Code): Margaret Samuels, 107 Green Willow Ct., Chapel Hill, NC 27514

d. Date Filed: 09/28/2015

e. Phone Number: 919-699-4400

2. Report Year	3. Period Start Date (mm/dd/yy)	4. Period End Date (mm/dd/yy)	5. Treasurer Full Name
2015	07/24/2015	09/22/2015	Jamezetta R. Bedford

6. Type of Committee (Check One)

- ☒ Candidate Campaign
- ☐ PAC
- ☐ Independent Expenditure
- ☐ Legal Expense Fund
- ☐ Party
- ☐ Referendum
- ☐ Joint Fundraiser

7. Type of Fund *(if applicable, check one)*

- ☐ Booster Fund
- ☐ Building Fund
- ☐ Other:

8. Number of Fundraisers this Report: Ø

9. Type of Report *(check only one type of report from one category)*

Municipal
- ☐ Organizational
- ☒ Thirty-five day
- ☐ Pre-primary
- ☐ Pre-election
- ☐ Pre-runoff
- Semi-annual
  - ☐ Mid Year
  - ☐ Year End
- ☐ Final
- ☐ Special

State/County
- ☐ Organizational
- Quarterly
  - ☐ First
  - ☐ Second
  - ☐ Third
  - ☐ Fourth
- Semi-annual
  - ☐ Mid Year
  - ☐ Year End
- ☐ Final
- ☐ Special

Referendum
- ☐ Organizational
- ☐ Pre-referendum
- ☐ Final
- ☐ Supplemental Final
- ☐ Annual
- ☐ Special

10. Special Report Name:

11. Account Information

a. Financial Institution Full Name: Branch Banking and Trust Company

b. Purpose: Campaign expenses & contributions

c. Account Code: 001

d. Period Begin Balance: $ 330.14

11. Account Information

a. Financial Institution Full Name: N/A

b. Purpose:

c. Account Code:

d. Period Begin Balance: $

CERTIFICATION

I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board of Elections.

Printed Name of Signer	Signature of Appointed Treasurer	Date
Jamezetta R. Bedford	Jamezetta R. Bedford	09/28/2015

FOR OFFICE USE ONLY

Date Received:	10/6/15	Employee:	[signature]
Date Postmarked:		Employee:	
Date Scanned:	10/6/15	Employee:	[signature]
Date Data Entered:		Employee:	

Delivery Method
- ☐ Normal Mail
- ☐ Registered Mail
- ☒ Hand Delivered
- ☐ Electronically Filed
- ☐ Signer has not received mandatory training

Please Note: This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information. You must amend the Statement of Organization (CRO-2100A-E) to make committee changes.

RECEIVED OCT 03 2015 NC State Bd. of Elections

Detailed Summary

Use this form to summarize all disclosure reporting forms and to total monetary information

Amendment ☐ Yes ☒ No

1. Committee Full Name (and Fund if applicable)	2. Type of Report	3. ID Number
Committee to Elect Margaret Samuels for School Board	35 Day	1HDT3G

Start of Election Cycle: January 1, 2015

		Total this Reporting Period	Total this Election Cycle
4) Cash on Hand at Start		$ 330.14	$ 0.00
RECEIPTS			
5) Aggregated Contributions from Individuals	(CRO-1205)	$	$ 5.00
6) Contributions from Individuals	(CRO-1210)	$ 2,227.68	$ 2,582.68
7) Contributions from Political Party Committees	(CRO-1220)	$	$
8) Contributions from Other Political Committees	(CRO-1230)	$	$
9) Loan Proceeds	(CRO-1410)	$	$
10) Refunds/Reimbursements to the Committee	(CRO-1240)	$	$
11) Other Receipt Sources			
11a) Interest on Bank Accounts	(CRO-1250)	$	$
11b) Contributions from Not-For-Profit Organizations	(CRO-1250)	$	$
11c) Outside Sources of Income	(CRO-1250)	$	$
11d) Legal Expense Fund - Other Sources	(CRO-1270)	$	$
11e) Exempt Purchase Price Sales	(CRO-1265)	$	$
12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9,10,11a,11b,11c,11d and 11e)		$ 2,227.68	$ 2,587.68
EXPENDITURES			
13) Disbursements			
13a) Operating Expenditures	(CRO-1310)	$ 935.00	$ 964.86
13b) Contributions to Candidates/Political Committees	(CRO-1310)	$	$
13c) Coordinated Party Expenditures	(CRO-1310)	$	$
14) Aggregated Non-Media Expenditures	(CRO-1315)	$	$
15) Loan Repayments	(CRO-1420)	$	$
16) Refunds/Reimbursements from the Committee	(CRO-1320)	$	$
17) In-Kind Contributions	(CRO-1510)	$ 607.68	$ 607.68
18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)		$ 1,542.68	$ 1,572.54
19) Cash on Hand at End (Add lines 4 and 12 together, then subtract line 18)		$ 1,015.14	$ 1,015.14
ADDITIONAL INFORMATION			
20) Non-Monetary Gifts Given to Other Committees	(CRO-1330)	$ —	
21) Outstanding Loans (incl. ones from other campaigns)	(CRO-1430)	$ —	
22) Debts and Obligations owed by the Committee	(CRO-1610)	$ —	
23) Debts and Obligations owed to the Committee	(CRO-1620)	$ —	
24) Account Transfers Within the Committee	(CRO-1720)	$ —	
25) Administrative Support	(CRO-1710)	$ —	$ —
26) Forgiven Loans	(CRO-1440)	$ —	$ —
27) 48-Hour Notice Reports Sum	(CRO-2220)	$ —	$ —
28) Contributions to be Refunded	(CRO-1215)	$ —	$ —

RECEIVED OCT 0 3 2015 Orange County Bd. of Elections

Contributions from Individuals

Amendment ☐ Yes ☒ No

Use this form to report individual contributions over $50 or contributions under $50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)	2. ID Number
Committee to Elect Margaret Samuels for School Board	1HDT3G

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip)	b. Job Title/Profession	c. Employer's Name/Specific Field	d. Comments	e. Election Sum to Date
Jamezetta R. Bedford 401 Knob Ct. Chapel Hill, NC 27517	CPA	Coleman Hurtoon & Brown PLLC		$ 125.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	check	—	09/09/15	$ 20.00
☐					$
☐					$

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip)	b. Job Title/Profession	c. Employer's Name/Specific Field	d. Comments	e. Election Sum to Date
Mike Kelley	Physician	Duke Medical & VA Hospital		$ 100.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	check	—	09/03/2015	$ 100.00
☐					$
☐					$

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip)	b. Job Title/Profession	c. Employer's Name/Specific Field	d. Comments	e. Election Sum to Date
W. David Morgan 101 Cosgrove Ave. Ste 200 Chapel Hill, NC 27514	Real Estate Agent	KW Commercial		$ 50.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	PayPal	—	09/08/2015	$ 50.00
☐					$
☐					$

4. Total only this Page	$ 170.00
5. Total of ALL CRO-1210 Pages *(This line must be on line 6 of Detailed Summary Page CRO-1100)*	$ 2,227.68

JKB

Contributions from Individuals

Amendment ☐ Yes ☒ No

Use this form to report individual contributions over $50 or contributions under $50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable): Committee to Elect Margaret Samuels for School Board

2. ID Number: 1HDT3G

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): Mary Ellen Keough, 209 Cliff Ave., Winthrop, MA 02152

b. Job Title/Profession: Retired

c. Employer's Name/Specific Field: n/a

d. Comments:

e. Election Sum to Date: $ 300.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	PayPal	—	07/31/2015	$ 300.00
☐					$
☐					$

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): James Barrett, 100 Morgan Bluff Ln, Chapel Hill, NC 27517

b. Job Title/Profession: Software Engineer

c. Employer's Name/Specific Field: Lenovo

d. Comments:

e. Election Sum to Date: $ 100.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	PayPal	—	08/09/2015	$ 100.00
☐					$
☐					$

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): Thomas Parker, 107 Green Willow Ct., Chapel Hill, NC 27514

b. Job Title/Profession: Contractor

c. Employer's Name/Specific Field: United Nations

d. Comments: Candidate's Spouse

e. Election Sum to Date: $ 805.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	check	—	08/26/2015	$ 800.00
☐					$
☐					$

4. Total only this Page $ 1,200.00

5. Total of ALL CRO-1210 Pages $ 2,227.68

(This line must be on line 6 of Detailed Summary Page CRO-1100)

JMB

RECEIVED

Contributions from Individuals

Amendment ☐ Yes ☒ No

Use this form to report individual contributions over $50 or contributions under $50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)	2. ID Number
Committee to Elect Margaret Samuels for School Board	1HDT3G

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip)	b. Job Title/Profession	c. Employer's Name/Specific Field	d. Comments	e. Election Sum to Date
Ann Rauchbach 900 Lystra Lane Chapel Hill, NC 27517	Retired			$ 50.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	Check	—	09/10/2015	$ 50.00
☐					$
☐					$

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip)	b. Job Title/Profession	c. Employer's Name/Specific Field	d. Comments	e. Election Sum to Date
Lisa Stuckey 115 Virginia Dr. Chapel Hill, NC 27514	Office Manager	Triangle Pool + Spa Co., Inc.		$ 50.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	check	—	09/15/2015	$ 50.00
☐					$
☐					$

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip)	b. Job Title/Profession	c. Employer's Name/Specific Field	d. Comments	e. Election Sum to Date
Karen Ponder 4817 Wood Valley Dr. Raleigh, NC 27613	Retired	—		$ 50.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	PayPal	—	09/22/2015	$ 50.00
☐					$
☐					$

4. Total only this Page	$ 150.00
5. Total of ALL CRO-1210 Pages *(This line must be on line 6 of Detailed Summary Page CRO-1100)*	$ 2,227.68

gRB

Contributions from Individuals

Pg 4 of 4

Amendment ☐ Yes ☒ No

Use this form to report individual contributions over $50 or contributions under $50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable): Committee to Elect Margaret Samuels for School Board

2. ID Number: 1HDT3G

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): Paul Popish, 4300 Mystic Lane, Hillsborough, NC 27278

b. Job Title/Profession: Retired Pediatrician

c. Employer's Name/Specific Field: —

d. Comments:

e. Election Sum to Date: $ 100.00

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	001	Pay Pal	—	09/22/2015	$ 100.00
☐					$
☐					$

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): Margaret Samuels, 107 Green Willow Ct, Chapel Hill, NC 27514

b. Job Title/Profession: CEO

c. Employer's Name/Specific Field: OE Enterprises

d. Comments: Candidate

e. Election Sum to Date: $ 707.68

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	—	—	Pay Pal Fees	09/22/2015	$ 24.60
☐	—	—	Vista Print	08/06/2015	$ 192.00
☐	—	—	Votebuilder NCDP	08/15/2015	$ 150.00

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): Margaret Samuels, 107 Green

b. Job Title/Profession: CEO

c. Employer's Name/Specific Field: OE Enterprises

d. Comments: Candidate

e. Election Sum to Date: $ 707.68

f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)	k. Amount
☐	—	—	NationBuilder	09/16/2015	$ 30.00
☐	—	—	Build a Sign	08/05/2015	$ 50.14
☐	—	—	Dr. Don't Buttons	08/05/2015	88.88
			Go Daddy web hosting	07/25/2015	$ 72.06

4. Total only this Page $ 707.68

5. Total of ALL CRO-1210 Pages $ 2227.68

(This line must be on line 6 of Detailed Summary Page CRO-1100)

ARB

Disbursements

Pg 1 of 1

Amendment ☐ Yes ☒ No

Use this form to report expenditures from the committee for operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable): Committee to Elect Margaret Samuels for School Board

2. ID Number: 1HDT3G

3. Type of Disbursement *(Please use separate CRO-1310 forms for each type of Disbursement.)*

☒ Operating Expenses ☐ Contributions to Candidates/Political Committees ☐ Coordinated Party Expenditures

4. Payee Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip):
A.G.E. Graphics
52231 St Rt 248
Long Bottom, OH 45743
740-989-0006

b. Coordinated Committee Name:

c. Level Registered (Specify): ☐ Federal ☐ County: ☐ State ☐ Municipality:

d. Comments:

e. Election Sum to Date: $ 935.00

f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks
001	debit card	O	09/02/2015	$ 935.00	Yard Signs
				$	

4. Payee Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip):

b. Coordinated Committee Name:

c. Level Registered (Specify): ☐ Federal ☐ County: ☐ State ☐ Municipality:

d. Comments:

e. Election Sum to Date: $

f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks
				$	
				$	

4. Payee Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip):

b. Coordinated Committee Name:

c. Level Registered (Specify): ☐ Federal ☐ County: ☐ State ☐ Municipality:

d. Comments:

e. Election Sum to Date: $

f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks
				$	
				$	

5. Total only this Page $ 935.00

6. Total of ALL CRO-1310 Pages $ 935.00

(This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses)
(This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm)
(This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)

7. Purpose Codes (List detailed expenditure code in (h.) above)

A* - Media	**B* - Printing**	**C* - Fundraising**	D - To Another Candidate
E - Salaries	**F* - Equipment**	G - Political Party	**H* - Holding Public Office Expenses**
I - Postage	J - Penalties	**K* - Office Expenses**	**Q* - Donation to Legal Expense Fund**
O* Other			

*** Codes require detailed explanation in required remarks field (k)**

In-Kind Contributions

Pg 1 of 1

Amendment ☐ Yes ☒ No

Use this form to report non-monetary contributions, donations, goods or services provided to the committee or fund.
Use CRO-1215 if In-Kind Contributions were or will be refunded within 7 days.

1. Committee Full Name (and Fund if applicable): Committee to Elect Margaret Samuels for School Board

2. ID Number: 1HDT3G

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): Margaret Samuels, 107 Green Willow Ct., Chapel Hill, NC 27514

b. Type of Contributor: ☐ Individual ☒ Candidate ☐ Party ☐ PAC ☐ Referendum ☐ Other Receipt Source

c. Comments:

d. Election Sum to Date: $ 607.68

e. Description	f. Date (mm/dd/yyyy)	g. Fair Market Amount
Pay-Pal transfer fees	09/22/2015	$ 24.60
Vista Print cards, handouts, door-hangars	08/06/2015	$ 192.00
Nation Builder - software	09/16/2015	$ 30.00

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): Margaret Samuels, 107 Green Willow Ct., Chapel Hill, NC 27514

b. Type of Contributor: ☐ Individual ☒ Candidate ☐ Party ☐ PAC ☐ Referendum ☐ Other Receipt Source

c. Comments:

d. Election Sum to Date: $ 607.68

e. Description	f. Date (mm/dd/yyyy)	g. Fair Market Amount
Build a sign.	08/05/2015	$ 50.14
GoDaddy web hosting	07/25/2015	$ 72.06
Votebuilder - NCDP	08/15/2015	$ 150.00

3. Contributor Information ☐ Add ☐ Remove

a. Full Name, Mailing Address & Phone (include city, state, & zip): Margaret Samuels, 107 Green Willow Ct, Chapel Hill, NC 27514

b. Type of Contributor: ☐ Individual ☒ Candidate ☐ Party ☐ PAC ☐ Referendum ☐ Other Receipt Source

c. Comments:

d. Election Sum to Date: $ 607.68

e. Description	f. Date (mm/dd/yyyy)	g. Fair Market Amount
Dr. Don's Buttons	08/05/2015	$ 88.88
		$
		$

RECEIVED

4. Total only this Page $ 607.68

5. Total of ALL CRO-1510 Pages 607.68
(This line must be on line 17 of Detailed Summary Page CRO-1100)