



ESTATE PLANNING WORKSHOPS

Take advantage of free estate planning workshops being conducted by two local attorneys.

The two-part series of workshops on Estate Planning will address these topics and the following issues:

Hillsborough Workshops

Passmore Center, 103 Meadowland Drive in Hillsborough, (919) 245-2015

Deadline to register: June 12

Monday, June 26, from 2:00 p.m. – 4:00 p.m.

Tuesday, June 27, from 2:00 p.m. – 4:00 p.m.

Presenter Steve Lackey, Attorney-at-Law will cover the following topics:

June 26 – Testamentary Planning for Your Property: Who, What, Where, When, and How

Topics: Financial Powers of Attorney, Retirement Benefits, Health Care Powers of Attorney, Long Term Health Care, and Living Wills

June 27 – Transferring Property by Gift, During Life and Beyond

Topics: Lifetime Gifts, Wills, Trusts, Joint Property, Beneficiary Designations, and Transfer Taxes

Chapel Hill Workshops

Seymour Center, 2551 Homestead Road in Chapel Hill, (919) 968-2070

Deadline to register: June 19

Monday, June 26, from 2:00 p.m. – 4:00 p.m.

Tuesday, June 27, from 2:00 p.m. – 4:00 p.m.

Presenter Beth Tillman, Attorney-at-Law will cover the following topics:

June 26 – Planning for Incapacity

Topics: Health Care Powers of Attorney, Living Wills, Durable Powers of Attorney for Finances, and Living Trusts

June 27 – Final Wishes for Yourself and Your Property

Topics: Wills, Living Trusts, Life Insurance, Retirement Benefits, Organ Donation, and Disposition of Remains

***There will be opportunities for questions and answers during all sessions.**

Contact the center of your choice to register for any or all sessions.

