

ARE YOU ELIGIBLE?

(If you answer “yes” to any of the first 5 questions below, VITA cannot prepare your return)

1. Are you a foreign student?	Refer to the <u>Compass Center</u> for a Tuesday appointment 919-968-4610	Compass Center will provide screening and make the appt.
2. Did you go through bankruptcy in 2015?	Bankruptcy is out of the range of VITA’s services	VITA <u>cannot</u> prepare return
3. Did you have a foreclosure on your mortgage?	Foreclosure is out of the range of VITA’s services	VITA <u>cannot</u> prepare return
4. Did you have rental income? (Are you a landlord?)	Rental income is out of the range of VITA’s services	VITA <u>cannot</u> prepare return
5. Are you self-employed? (Form 1099-MISC or cash income)	Do you have expenses <u>greater than \$25,000</u> , employees, losses, cancellation of debt on a <u>business</u> credit card, or business use of home (Form 8829)? Out of range of VITA’s services	VITA <u>cannot</u> prepare return
6. If you had cancellation of <u>personal</u> credit card debt in 2015 (1099-C), were you <u>insolvent at the time of debt cancellation</u> ?	<u>Insolvent</u> : Your total debt owed is more than the value of your assets. If insolvent, you are out of range of VITA’s services	VITA <u>cannot</u> prepare return
7. If you had cancellation of <u>personal</u> credit card debt in 2015, were you <u>solvent immediately before the time of debt cancellation</u> ?	<u>Solvent</u> : Your total debt owed is less than the value of your assets.	VITA <u>can</u> prepare your return
8. Are you self-employed?(Form 1099-MISC or cash income)	Do you have expenses <u>less than \$25,000</u> ? (Cannot have employees, losses, cancellation of debt on a business credit card, or business use of home.)	VITA <u>can</u> prepare your return