



FY2017-18
COUNTY MANAGER
RECOMMENDED BUDGET

FY2017-18 RECOMMENDED BUDGET

- Expenditures – Revenues -Tax Rate
- Assumptions
- Initiatives
- School Funding
- Outside Agencies
- Fire Districts

FY2017-18 RECOMMENDED BUDGET

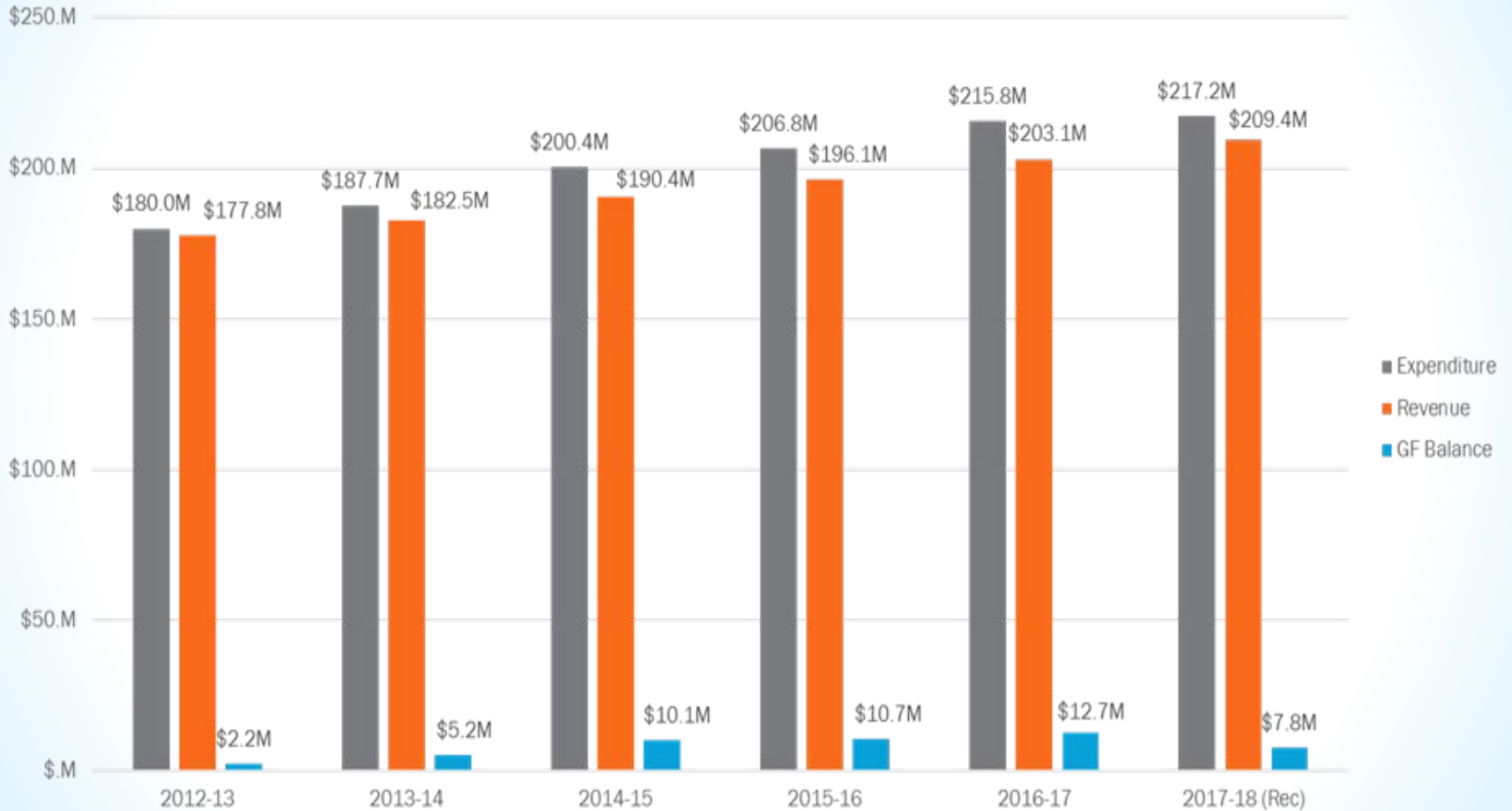
2017 TAX YEAR REVALUATION

- ✓ *The revaluation resulted in a 6.5% increase in real property value, increasing the property tax base by over \$1 billion to \$16.8 billion.*
- ✓ *Since the County's overall tax base increased, the County's revenue neutral rate decreases from 87.80 cents per \$100 of value to 83.77 cents per \$100 of value.*

	County-wide Median Assessed Value	Tax Rate	County Tax Bill
Pre-Revaluation	\$247,207	87.8	\$2,170
Post-Revaluation	\$259,100	83.77	\$2,170

FY2017-18 RECOMMENDED BUDGET

BUDGETED EXPENDITURES & REVENUES



FY2017-18 RECOMMENDED BUDGET BUDGET ASSUMPTIONS

- ✓ Revenue Neutral Rate = .8377
- ✓ Tax Growth* = 1.2%
- ✓ Sales Tax Growth = 4%
- ✓ General Fund Reserve = 17%

* *New construction/Development*

FY2017-18 RECOMMENDED BUDGET

BUDGET REQUEST COMPILATION

Entity	Requested Increase	Funded	Unfunded	Tax Rate (Unfunded)
County Departments	\$ 4,705,213	\$ 1,548,542	\$ 3,156,671	\$0.0177
Education	\$ 9,864,644	\$ 3,557,258	\$ 6,307,386	\$0.0354
Outside Agencies	\$ 615,209	\$ 212,638	\$ 402,571	\$0.0023
Total	\$ 15,185,066	\$5,318,438	\$ 9,866,628	\$0.0554

1 cent on the county tax rate = \$1,781,692

FY2017-18 RECOMMENDED BUDGET INITIATIVES

- ✓ **Increase funding Orange Connect Scholarship Program**
- ✓ **Increase per pupil funding for CHCCS and OCS**
- ✓ **Compensation package for County employees**
- ✓ **Paid Parental Leave for County Employees**
- ✓ **Increase funding for Orange Public Transit**
- ✓ **Implement collaborative initiative for Housing Rehab**
- ✓ **Planning funds for Economic Summit and a Local Festival**
- ✓ **Advance the Criminal Justice Resource Office to County Department status**

FY2017-18 RECOMMENDED BUDGET EDUCATION

CHAPEL HILL CARRBORO CITY SCHOOLS (CHCCS) ORANGE COUNTY SCHOOLS (OCS)

Average Daily Membership (ADM)

	CHCCS	OCS	TOTAL
ADM	12,239	7,544	19,783
Out of District	(241)	(89)	(330)
Charter students	162	617	779
TOTAL	12,160	8,072	20,232
% ADM	60.10%	39.90%	100%

FY2017-18 RECOMMENDED BUDGET EDUCATION

Recommended School Funding

Chapel Hill Carrboro City Schools	60.10%	\$2,141,544
Orange County Schools	39.90%	\$1,402,891
Current Expenses	100%	\$3,544,435
Per Pupil Increase		\$123.00

✓ *Exceeded 48.1% target - 48.8% of total General Fund Revenues*

FY2017-18 RECOMMENDED BUDGET EDUCATION

Recommended School Funding

Chapel Hill Carrboro City Schools	60.10%	\$2,141,544
Orange County Schools	39.90%	\$1,402,891
Current Expenses	100%	\$3,544,435
Per Pupil Increase		\$123.00

✓ *Exceeded 48.1% target - 48.8% of total General Fund Revenues*

FY2017-18 RECOMMENDED BUDGET EDUCATION

DURHAM TECHNICAL COMMUNITY COLLEGE

CURRENT EXPENSE	\$641,751
ORANGE CONNECT	\$200,000*
CAPITAL OUTLAY	\$75,000
TOTAL	\$916,751

**Funded by Article 46 Sales Tax*

FY2017-18 RECOMMENDED BUDGET

FUNCTIONAL LEADERSHIP TEAMS

COMMUNITY SERVICES

- ✓ Additional Positions – 11 FTE (Fees/Article 43/Program Revenue)
- ✓ Community Centers agreements with Neighborhood Associations.
- ✓ Increase Solid Waste Program Fee \$21 to \$128 per year
- ✓ Implement a Mattress Collection Program

GENERAL GOVERNMENT

- ✓ Board of Elections will conduct three (3) elections

FY2017-18 RECOMMENDED BUDGET

FUNCTIONAL LEADERSHIP TEAMS

HUMAN SERVICES

- ✓ Additional Positions – 5.5 FTE (2nd Family Foundation/State/GF)
- ✓ Behavioral Health Assessment Study
- ✓ Family Success Alliance (FSA)

PUBLIC SAFETY

- ✓ Additional Positions– 2.5 FTE (ABC /MOE)

SUPPORT SERVICES

- ✓ Website Redesign will improve operation

FY2017-18 RECOMMENDED BUDGET

Orange County Employee Compensation			
	%	County Cost	TOTAL
Wage Adjustment	2%	\$1,000,000	\$1,000,000
Health Insurance	5.05%	\$524,000	\$524,000
Compression	N/A	\$250,000	\$250,000
Living Wage ¹	N/A	\$131,000	\$131,000
Annual Leave ²	8 hours	N/A	N/A
TOTAL			\$1,905,000

1- Living wage for Permanent and Temporary employees as well as an increase to \$15.00 for permanent employees in January 2018

2- Employee will be granted an additional 8 hours of annual leave on their employment anniversary date to be used at their discretion with supervisor approval

FY2017-18 RECOMMENDED BUDGET

OUTSIDE AGENCIES

APPLICATION SCORE	% REQUESTED INCREASED FUNDING
100 – 90	50%
89 – 80	30%
79 – 0	15%

- ✓ Advisory Board scoring was used to recommend funding amounts

FY2017-18 RECOMMENDED BUDGET

OUTSIDE AGENCIES	FY 2016-17 Adopted Budget	FY 2017-18 Agency Request	Recommend Increase	FY 2017-18 Manager Recommended
Existing	\$1,140,763	\$1,526,678	\$159,152	\$1,299,915
New or Previously Unfunded	0	\$229,294	\$53,486	\$53,486
TOTAL	\$1,140,763	\$1,755,972	\$212,638	\$1,353,401

✓ \$1,353,401 is consistent with the goal established by the BOCC to allocate 1.2% of general fund expenses, not including education, to outside agencies.

FY2017-18 RECOMMENDED BUDGET

Fire District	Current Tax Rate	Revenue Neutral Tax Rate	Requested Tax Rate	Recommended Tax Rate Change from Revenue Neutral Rate
Cedar Grove	7.36	7.10	8.10	1.00
Chapel Hill	15.00	14.91	14.91	0.00
Damascus	10.30	10.21	10.30	0.09
Efland	7.00	6.78	6.78	0.00
Eno	7.99	7.68	8.68	1.00
Little River	4.06	3.92	4.92	1.00
New Hope	10.45	9.94	9.94	0.00
Orange Grove	7.00	6.81	6.81	0.00
Orange Rural	8.36	8.15	9.15	1.00
South Orange	10.00	9.68	9.68	0.00
Southern Triangle	10.30	9.96	10.30	0.34
White Cross	11.00	10.37	11.37	1.00

Note: all tax rates reflect cents per \$100 valuation

FY2017-22 CAPITAL INVESTMENT PLAN

FY2017-18

- **Detention Facility – \$622,114**
- **Environment & Ag Center – \$3.4M**
- **Solid Waste – \$990,268**
- **Sportsplex – \$465,000**
- **Community Centers – \$75,000**
- **Economic Development – \$2.3M**
- **EMS Substation Co-location – \$845,000**
- **Facility Accessibility & Security – \$30,000**
- **Rural Broadband – \$500,000**
- **School Capital Improvements – \$7.8M**

FY2017-22 CAPITAL INVESTMENT PLAN

FY2017-18

- **Blackwood Farm Park – \$100,000**
- **Fairview Park – \$50,000**
- **Hollow Rock Nature Park – \$10,000**
- **Park Renovation & Repairs – \$191,000**
- **Soccer Center Phase II – \$300,000**
- **BOCC Initiatives - \$50,000**
- **Fiber Connections – \$1.2M**
- **Infrastructure – \$700,000**
- **ITGC Initiatives – \$510,000**
- **Mobile Radios – \$920,000**

FY2017-22 CAPITAL INVESTMENT PLAN

FY2017-18

- **Facility Enhancements – \$450,000**
- **HVAC Projects – \$122,000**
- **SHSC Renovation – \$4.0M**
- **Roofing and Facade – \$102,444**

FY2017-18 RECOMMENDED BUDGET

BUDGET TIMELINE	DATE
County Manager presents FY2017-18 Recommended Budget	May 2
BUDGET PUBLIC HEARINGS	DATE
Budget and Capital Investment Plan (CIP)	May 11 & May 18
BUDGET WORK SESSION SCHEDULE	DATE
Capital Investment Plan (CIP) Prioritization	May 9
Schools and Outside Agencies	May 25
Fire District, Public Safety, Support Services and General Government	June 8
Human Services and Community Services	June 13
Budget Amendments and Resolution of Intent to Adopt	June 15
BOCC REGULAR MEETING	DATE
FY2017-18 Operating and CIP Budget Adoption	June 20

FY2017-18 RECOMMENDED BUDGET

BUDGET DOCUMENT AVAILABILITY

- ✓ **Clerk to Board of Commissioners**
- ✓ **County Finance & Administrative Services Office**
- ✓ **Orange County Library**
- ✓ **Chapel Hill Public Library**
- ✓ **Carrboro/McDougle Branch Library**
- ✓ **Orange County Website - <http://orangecountync.gov>**

FY2017-18 RECOMMENDED BUDGET

MISSION STATEMENT

Orange County exists to provide governmental services requested by our Residents or mandated by the State of North Carolina.

To provide these quality services efficiently, we must;

- ✓ **Serve the Residents of Orange County – Our Residents Come First;**
- ✓ **Depend on the energy, skills, and dedication of all our employees and volunteers;**
- ✓ **Treat all our Residents and Employees with fairness, respect, and understanding.**

Orange County Residents Come First