

**ORANGE COUNTY SOLID WASTE PROGRAMS FEE (SWPF)  
ASSISTANCE APPLICATION  
YEAR 2015**

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A taxpayer may submit an application provided that he or she:

- (1) Has an income for the preceding calendar year (2014) of not more than twenty-nine thousand dollars (\$29,000).
- (2) Is an Orange County resident.
- (3) Is applying for assistance for his or her principal residence.

Income is defined as all money received from every source, other than gifts or inheritances received from a spouse, lineal ancestor, or lineal descendant. For married applicants who live together; the income of both spouses must be included, whether or not the property is in both names.

Income Example:

If an applicant's income for 2014 was \$4,000 and his Social Security benefits were \$6,000 (which were not taxable), his total income for 2014 would be \$10,000. Both these figures may be found on the applicant's 2014 individual Federal Income Tax Return. Assuming this was all the income for the year, the applicant would qualify.

	<u>APPLICANT</u>	<u>CO-APPLICANT</u>
Full Name	_____	_____
Residence Address	_____	_____
City, State, Zip	_____	_____
Parcel ID (PIN)	_____	_____
Telephone Number	_____	_____

What percentage of ownership does applicant(s) have in the property? \_\_\_\_\_

If not 100%, list the name of other owner(s). \_\_\_\_\_

Is the property the permanent residence of the applicant(s)? \_\_\_\_\_

If the applicant has already qualified for Homestead Exemption, he or she is only required to complete the information above, and sign the second page. If the applicant is not applying for, or does not qualify for Homestead Exemption, the entire application must be completed and all supporting documents must be submitted in order for this application to be processed.

If the applicant's income level is low enough that he or she is not required to file a Federal Tax Return, enter the income for the preceding calendar year on this line \$\_\_\_\_\_ and attach a copy of Form SSA-1099 Social Security Benefit Statement. All social security numbers remain confidential. If the applicant was required to file a federal income tax return, the next section should be completed.

Enter the required income information from the individual federal income tax return for the preceding calendar year below. If filing a joint return, place all income information in the applicant column.

<u>APPLICANT</u>	<u>CO-APPLICANT</u>
Wages, Salaries, Tips, etc _____	_____
Interest received _____	_____
IRA Distributions _____	_____
Pensions and Annuities _____	_____
Social Security Benefits _____	_____
Capital Gains _____	_____
All other Monies received _____	_____
<b>TOTAL</b> _____	_____

Include a copy of the first page of the individual federal income tax returns for the preceding calendar year. If the return has not been filed yet, a copy of the first page should be submitted as soon as it is filed. While income tax returns are confidential and will be treated as such, any information except for the items listed in the section above may be blacked out. This application will be held until the income tax information is received, and will not be processed until it is complete. All applications and return data must be received in the Orange County Tax Office prior to December 31, 2015.

All information is subject to verification with the North Carolina Department of Revenue.

**AFFIRMATION OF CLAIMANT:**

**I hereby affirm to the best of my knowledge and belief that all of the information I have furnished in connection with this application is true and complete.**

**Applicant's Signature** \_\_\_\_\_ **Date submitted** \_\_\_\_\_

**Return completed application to:**  
 Orange County Tax Office  
 PO Box 8181  
 Hillsborough, NC 27278-8181

Contact 919-245-2100, option 2 for questions.

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FOR OFFICE USE ONLY

\_\_\_\_\_  
 Verified/Approved by

\_\_\_\_\_  
 Parcel Identification Number

\_\_\_\_\_  
 Account Number

Approved \_\_\_\_\_

Denied \_\_\_\_\_

\_\_\_\_\_  
 Tax Administration Director's Signature